

2° VISION WORKSHOP



28 November 2023 14:00 – 16:00 CET - ONLINE

## Responsible Negative Emissions Technologies and Practices

Building a vision towards climate neutrality

 **NEGEM**



*This project has received funding from the European Union's Horizon 2020 Research and Innovation Programme under Grant Agreement No. 869192.*

# Agenda



## Programme and speakers

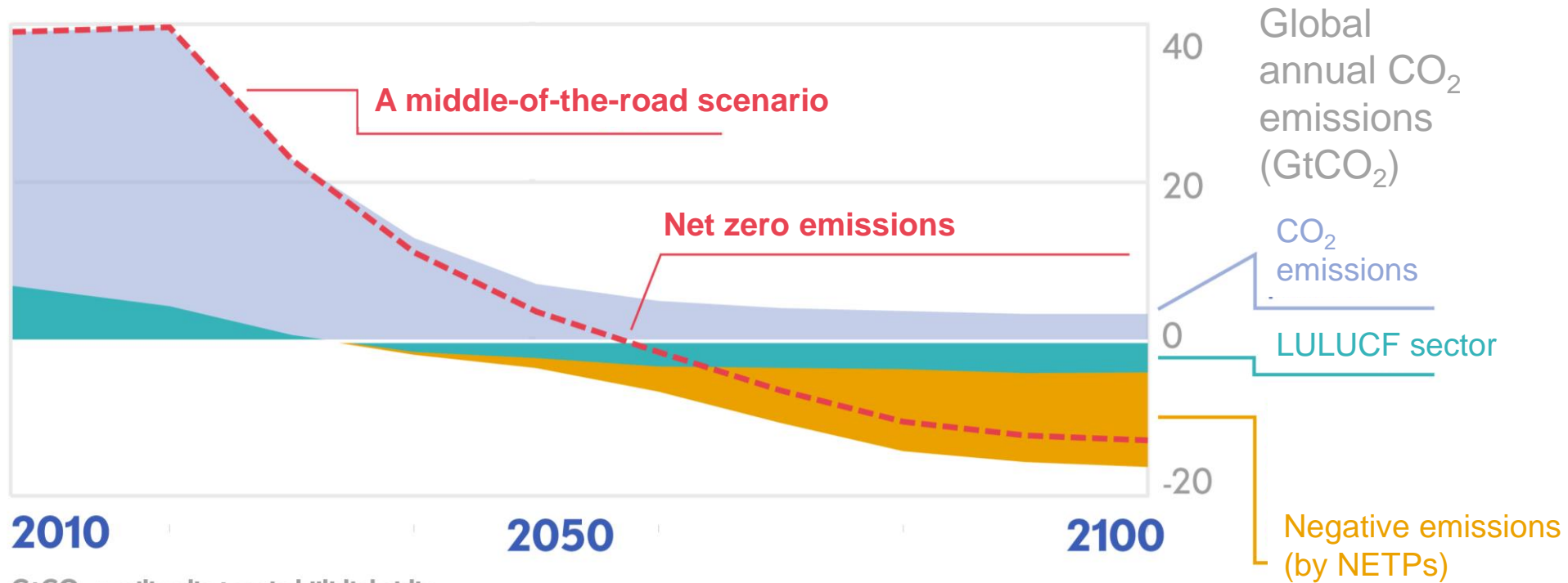
<b>14:00 (CET)</b>	<b>Welcoming words</b>	Kati Koponen, NEGEM coordinator
<b>14:05</b>	<b>Carbon dioxide removals – current developments in Europe</b>	Christian Holzleitner, EC DG Clima
<b>14:20</b>	<b>NEGEM scenarios on realistic potential for NETPs globally and in Europe</b>	Kati Koponen & Antti Lehtilä, VTT
<b>14:55</b>	<b>Presentation of the NEGEM Vision</b>	Tiina Koljonen, VTT
<b>15:20</b>	<b>Discussion on the NEGEM vision</b>	Moderator: Kati Koponen
<b>15:35</b>	<b>Implementation gap: how NETPs fit existing climate frameworks</b>	Fabiola de Simone, Carbon Market Watch
<b>15:55</b>	<b>Closing of the event</b>	Kati Koponen, NEGEM coordinator

## Terms to be used in the workshop

CDR	= carbon dioxide removals
NETPs	= negative emissions technologies and practices
BECCS / bio-CCS	= biogenic CO <sub>2</sub> capture and storage of from energy production or from industry
DACCS	= direct air capture and storage of CO <sub>2</sub> emissions
EW	= enhanced weathering
SCS	= soil carbon sequestration



# NET ZERO emissions should be reached by mid-century



GtCO<sub>2</sub> = miljardia tonnia hiilidioksidia

Pohjautuu IPCC:n 1,5 asteen raportin tuloksiin. © Ilmatieteen laitos ja ympäristöministeriö, 2018. Ilmasto-opas.fi.

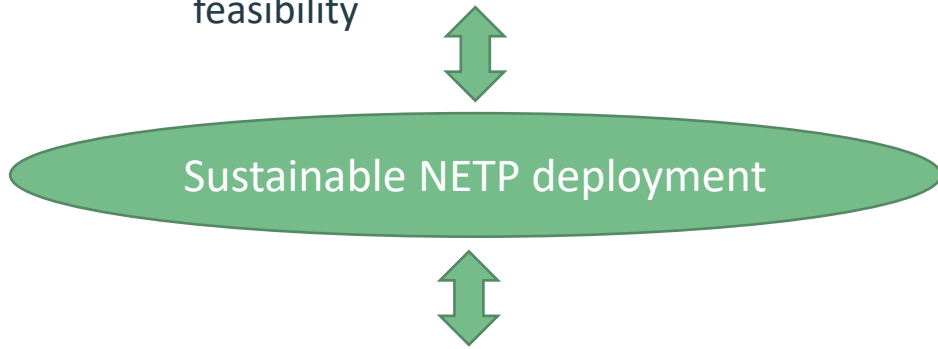


# The objective of NEGEM is to analyse the realistic potential of negative emission technologies and practices (NETPs)



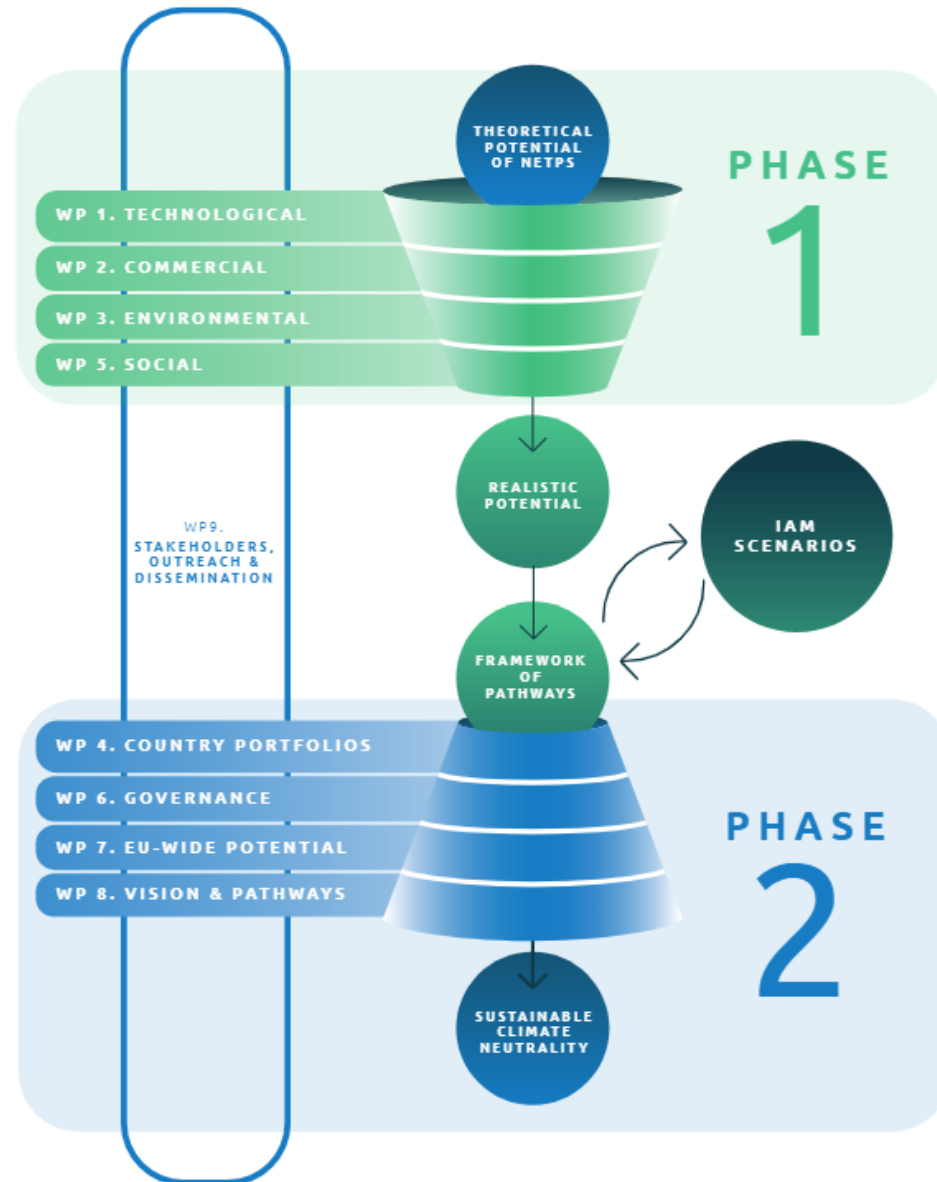
## PHASE 1: What is the realistic potential for NETPs?

- Technological parameters
- Planetary and regional boundaries
- Costs, opportunities and risks
- Social acceptance, uptake and political feasibility



## PHASE 2: How do we meet the realistic potential for NETPs?

- Country portfolios, EU-wide potentials
- Enabling governance frameworks



# NEGEM Consortium

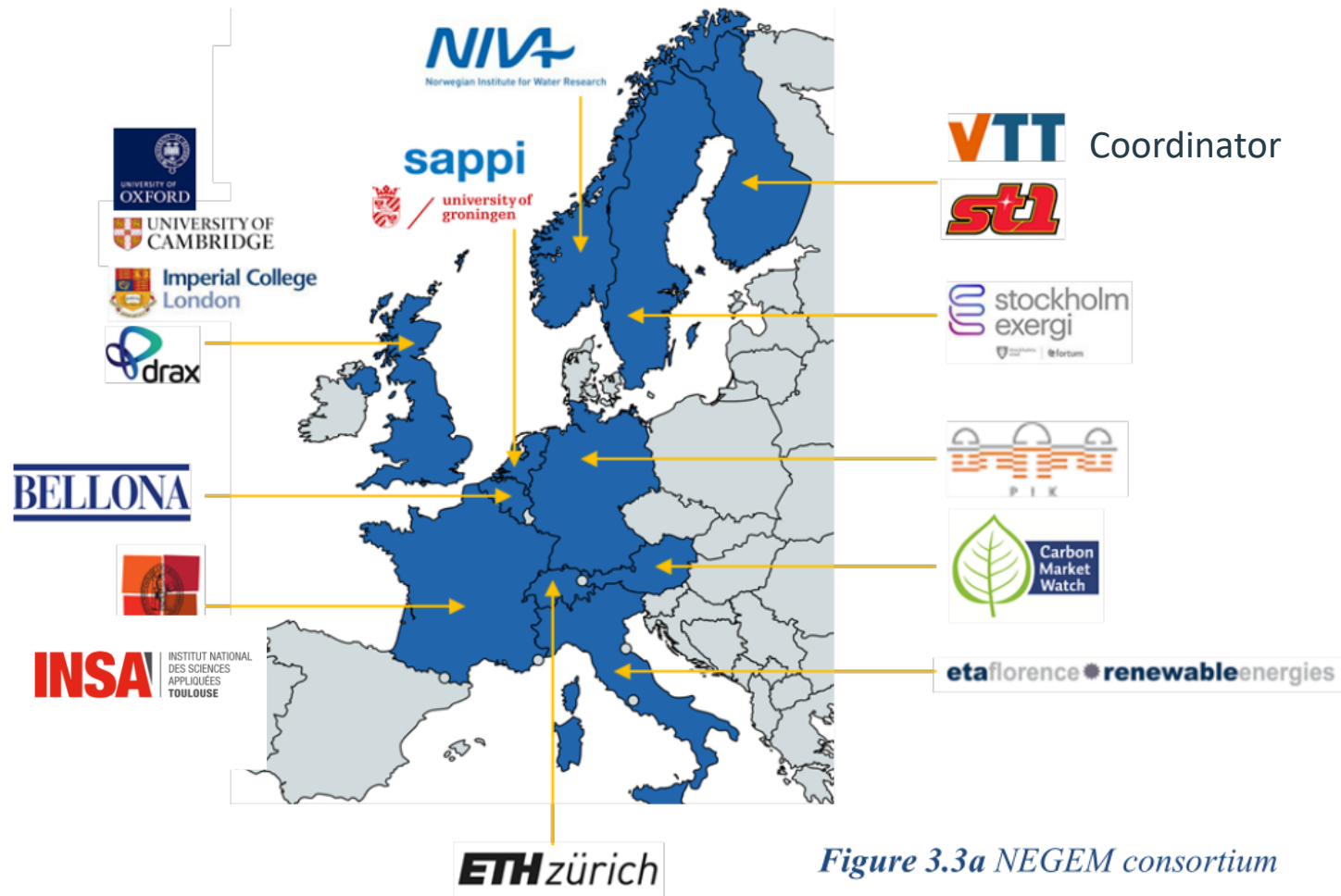


Figure 3.3a NEGEM consortium

- 16 partners
- 11 countries
- 6 universities
- 3 RTOs
- 2 NGOs
- 5 industrial

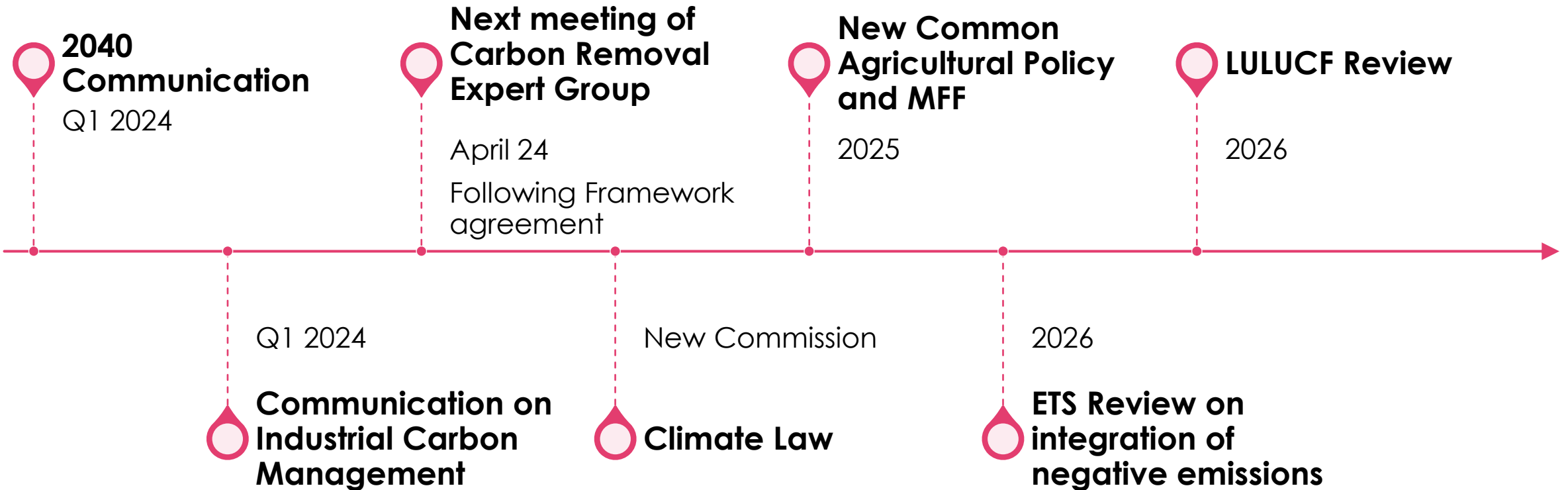
<https://www.negemproject.eu/>



# Carbon dioxide removals – Current developments in Europe

Christian Holzleitner, DG Clima

# Milestones







# Introduction to NEGEM storylines and scenario modelling

Kati Koponen VTT

## Content



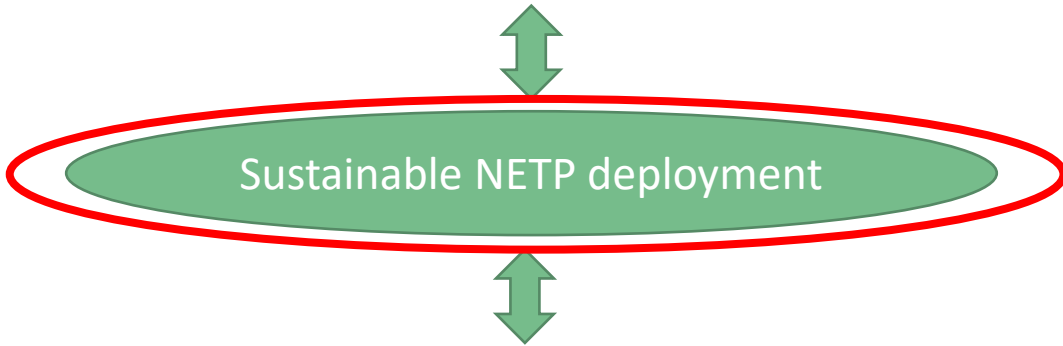
- Aim of NEGEM scenario work
  - Use of NEGEM results for the storylines and scenarios
  - Storyline descriptions
  - Key assumptions on NETPs in the storylines
  - Limitations
- Scenario modelling results by Antti Lehtilä: Global & European results
- The whole study can be found from: [https://www.negemproject.eu/wp-content/uploads/2023/11/NEGEM\\_D8.2\\_NEGEM-scenarios.pdf](https://www.negemproject.eu/wp-content/uploads/2023/11/NEGEM_D8.2_NEGEM-scenarios.pdf)

# Aim of NEGEM scenario work



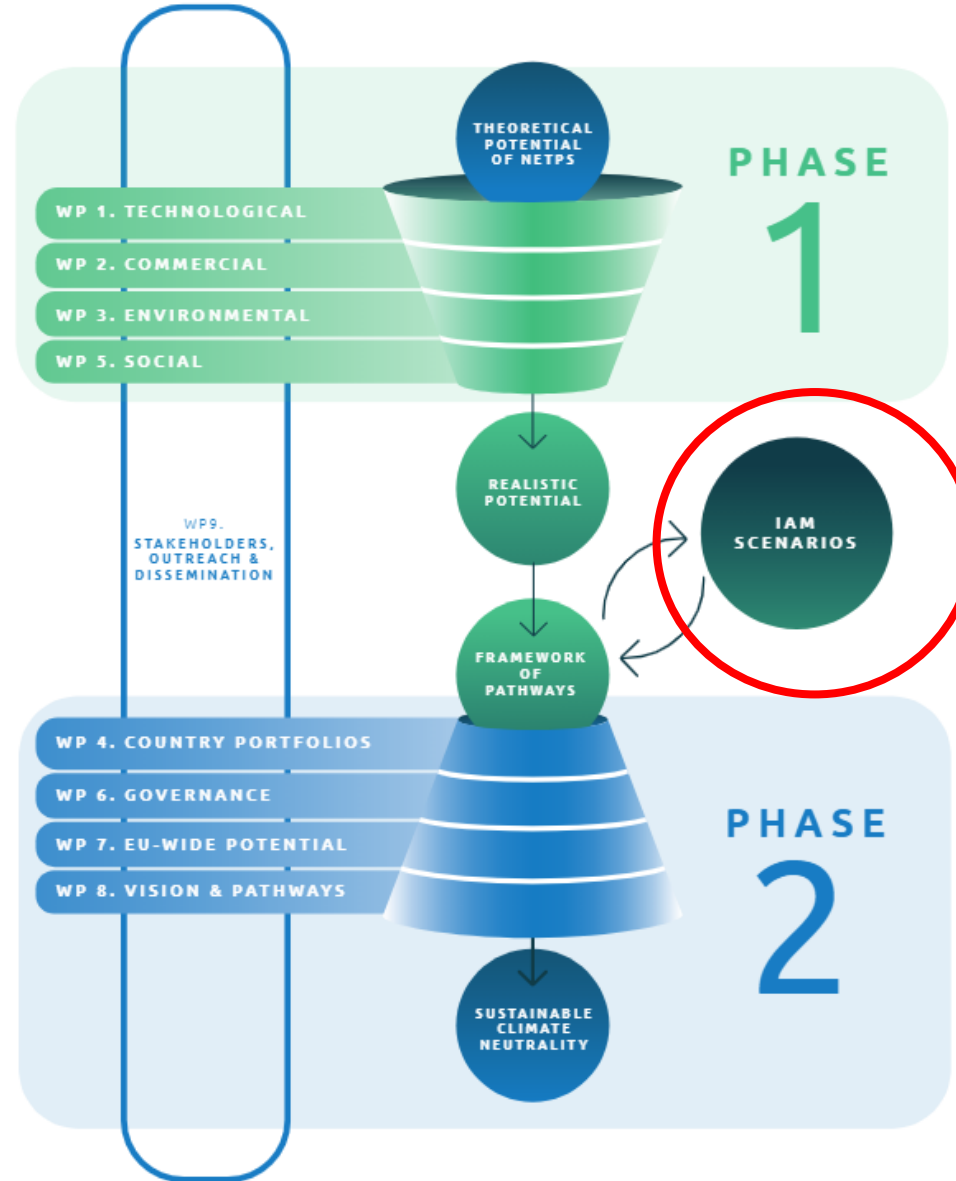
## PHASE 1: What is the realistic potential for NETPs?

- Technological parameters
- Planetary and regional boundaries
- Costs, opportunities and risks
- Social acceptance, uptake and political feasibility



## PHASE 2: How do we meet the realistic potential for NETPs?

- Country portfolios, EU-wide potentials
- Enabling governance frameworks



# Side-effects and trade-offs: LCA for a portfolio of NETPs

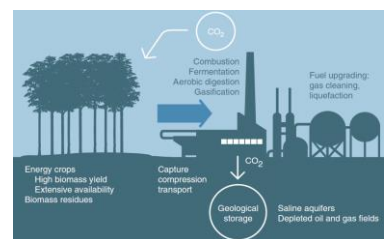
Afforestation, reforestation, harvested wood products, biochar (BC)



Marine NETPs



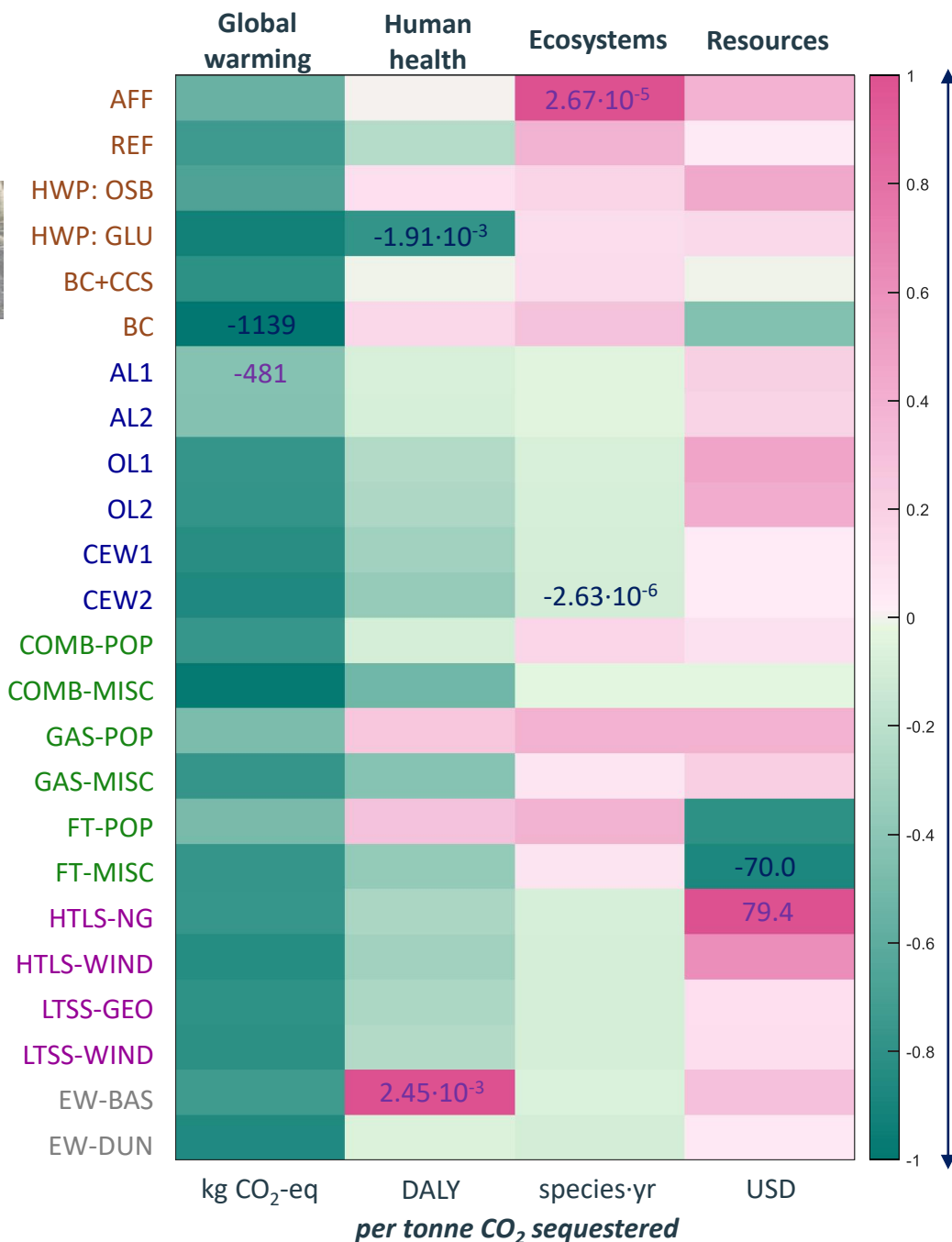
BECCS



DACCS



Enhanced weathering (basalt or dunite)



Net additional impacts  
Net prevented impacts

**ETH** zürich

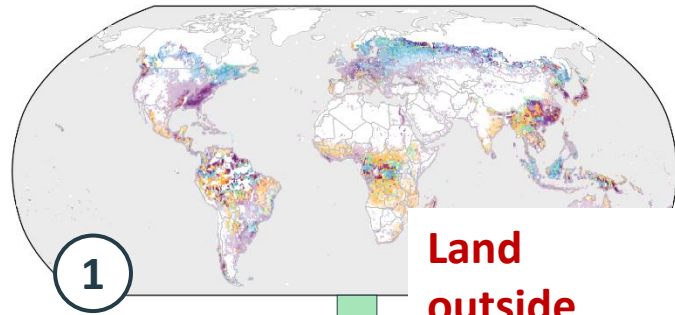
Contact:  
Selene Cobo Gutiérrez

More results:  
Cobo et al. 2023. Sustainable scale-up of negative emissions technologies and practices: where to focus  
DOI 10.1088/1748-9326/acacb3

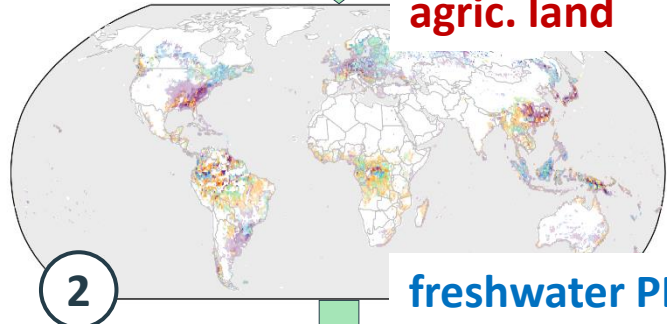
Cobo et al. 2022. Human and planetary health implications of negative emissions technologies  
<https://www.nature.com/articles/s41467-022-30136-7>



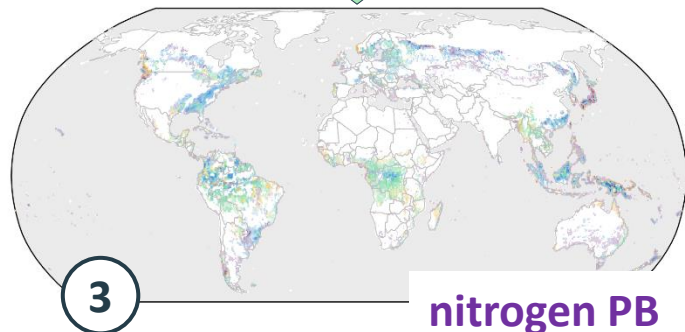
# BECCS and reforestation potentials without further pressure on planetary boundaries?



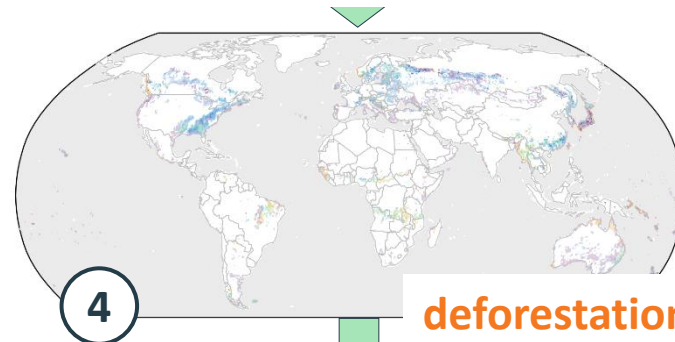
**Land  
outside  
agric. land**



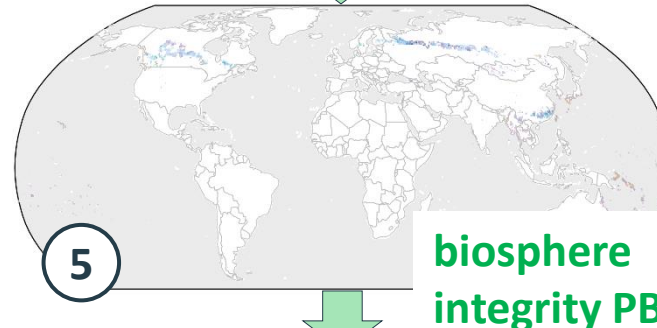
**freshwater PB**



**nitrogen PB**



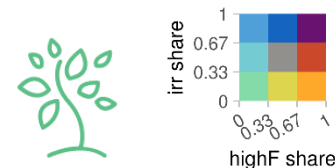
**deforestation PB**



**biosphere  
integrity PB**



**full forest protection**



POTSDAM INSTITUTE FOR  
CLIMATE IMPACT RESEARCH

Contact:  
Constanze Werner

Deliverable 3.2  
<https://www.negemproject.eu/wp-content/uploads/2023/05/D-3.2-Global-NETP-biogeochemical-potential.pdf>

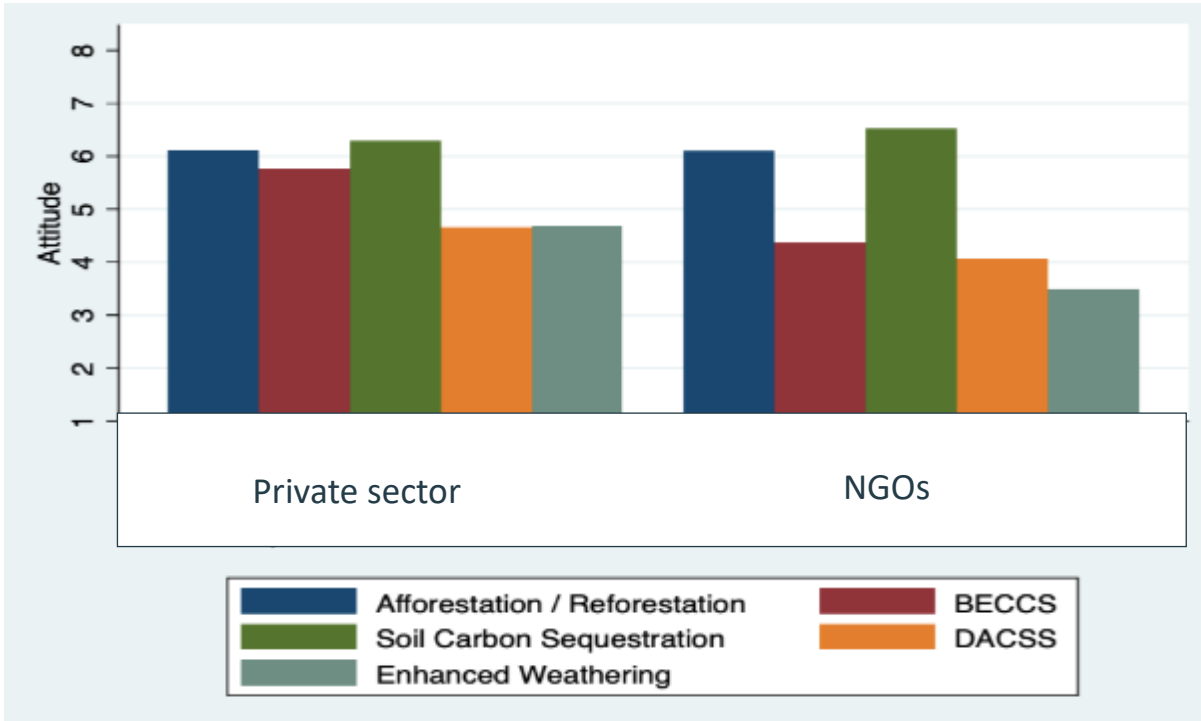
Deliverable 3.3  
[https://www.negemproject.eu/wp-content/uploads/2023/08/NEGEM\\_D3.3\\_Global-assessment-of-NETP-impacts-utilising-concepts-of-biosphere-integrity.pdf](https://www.negemproject.eu/wp-content/uploads/2023/08/NEGEM_D3.3_Global-assessment-of-NETP-impacts-utilising-concepts-of-biosphere-integrity.pdf)

Deliverable 3.7  
[https://www.negemproject.eu/wp-content/uploads/2023/08/NEGEM\\_D3.7\\_Global-impacts-of-NETP-potentials-on-food-security.pdf](https://www.negemproject.eu/wp-content/uploads/2023/08/NEGEM_D3.7_Global-impacts-of-NETP-potentials-on-food-security.pdf)

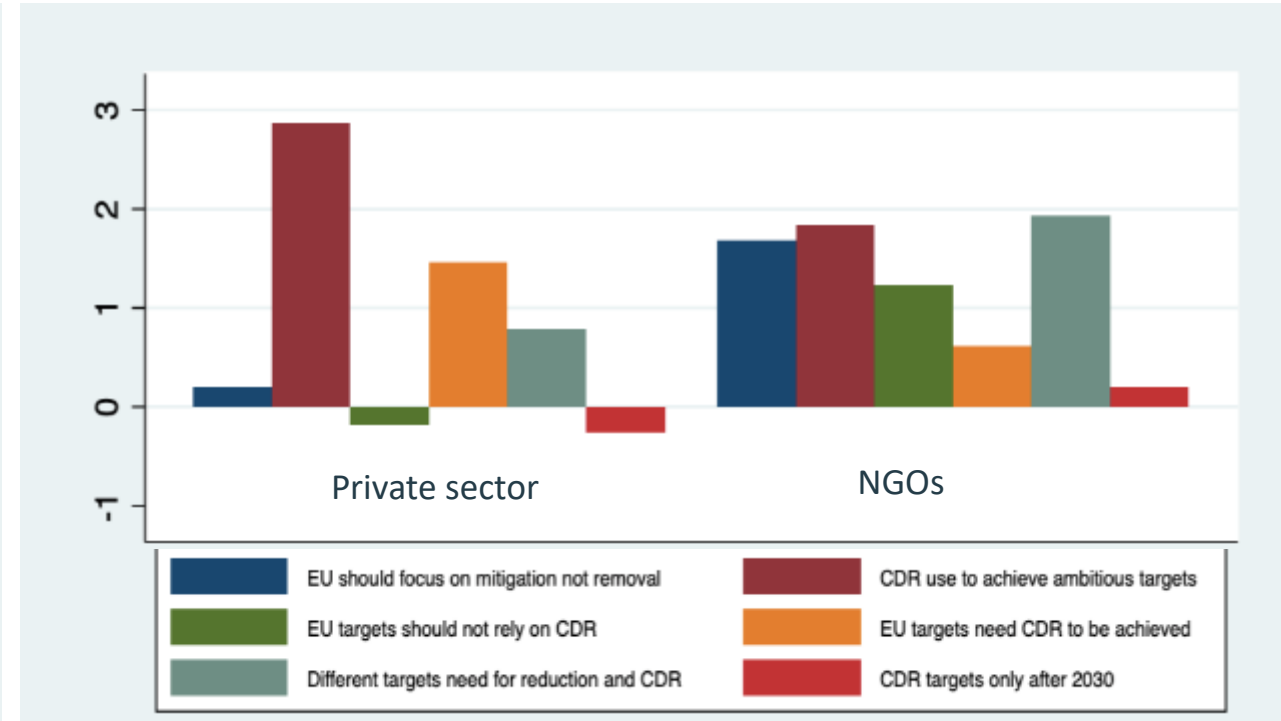
highF = high fertilization  
irr = irrigation

# Social licence to operate: Stakeholder Perceptions & Expert elicitations

## NETPs Attitude by Stakeholder Group



## Policy attitudes



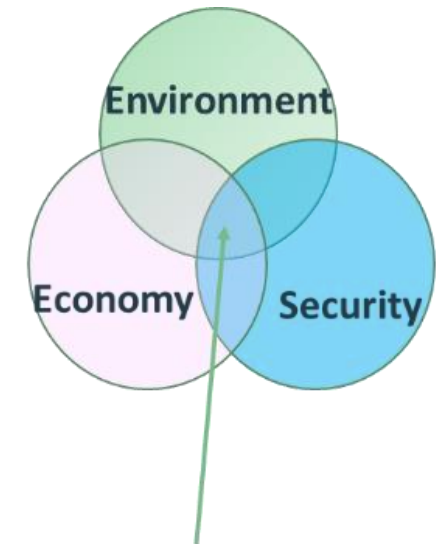
Contact:  
David Reiner  
Lucrezia Nava

Deliverable 5.2 “Stakeholder Perceptions of NETPs”  
<https://www.negemproject.eu/wp-content/uploads/2021/12/D-5.3-Stakeholder-views-on-NETP-governance.pdf>

Deliverable 5.4 “Expert elicitation for NETPs”  
[https://www.negemproject.eu/wp-content/uploads/2023/08/NEGEM\\_D5.4-Expert-elicitation.pdf](https://www.negemproject.eu/wp-content/uploads/2023/08/NEGEM_D5.4-Expert-elicitation.pdf)

## **NEGEM storylines**

- All storylines aim at **1.5°C warming**
  - All storylines aim to describe **the realistic potentials of NETPs** with emphasis on different aspects
1. **1.5C-Technology:** Storyline focusing on **optimistic technology development** of the NETPs
  2. **1.5C-Environment:** Storyline focusing on global **environmental sustainability** and lifestyle changes
  3. **1.5C-Security:** Storyline focusing on **security and self-sufficiency** due to geopolitical fragmentation and regional markets.
- The **reference pathway** follows the UN NDCs (Nationally Determined Contributions in October 2021)

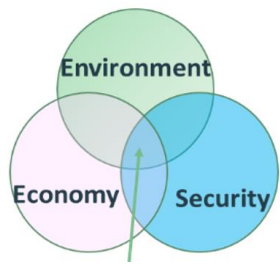


Inputs for realistic NETP potentials and for final NEGEM vision

Full storylines can be found from Deliverable 8.2: [https://www.negemproject.eu/wp-content/uploads/2023/11/NEGEM\\_D8.2\\_NEGEM-scenarios.pdf](https://www.negemproject.eu/wp-content/uploads/2023/11/NEGEM_D8.2_NEGEM-scenarios.pdf)



# Key assumptions regarding NETPs in the storylines



## 1.5C Tech

### BECCS:

- Moderate used of bioenergy crops
- field and forest residues included
- bio-CCS from biogenic CO<sub>2</sub> point-sources

**DACCS:** optimistic

**Af-/reforestation:** included

**Biochar:** optimistic

**Soil carbon sequestration:** moderate potential due to wider land-use for other NETPs

**Enhanced weathering:** included

**Ocean alkalinisation:** included (OceanNETs data)

**CO<sub>2</sub> storage potentials:** no political barriers (i.e. also onshore storage allowed).

## 1.5C Env

### BECCS:

- Use of energy crops **strictly constrained**
- field and forest residues included
- bio-CCS from biogenic CO<sub>2</sub> point-sources

**DACCS:** optimistic

**Afforestation:** excluded due to risk of monocultures

**Reforestation:** enabled on pastureland released from **dietary changes** (50% global shift Planetary Health Diet by 2050 and 100% shift by 2100)

**Biochar:** limited

**Soil carbon sequestration:** High potential due to reduced land-use for other NETPs

**Enhanced weathering:** constrained, eco-toxicity risks

**Ocean alkalinisation:** forbidden, concerns of environmental risks

**CO<sub>2</sub> storage potentials:** constrained due to lack of social acceptance (e.g. on-shore storage potential not used)

## 1.5C Sec

### BECCS:

- energy crops **potential enabled by dietary changes** (25% shift to Planetary Health Diet)
- field and forest residues included
- bio-CCS from biogenic CO<sub>2</sub> point-sources

**DACCS:** pessimistic price development

**Af-/reforestation:** included, local solutions.

**Biochar:** moderate

**Soil carbon sequestration:** moderate potential due to wider land-use for other NETPs

**Enhanced weathering:** included, local solution

**Ocean alkalinisation:** forbidden due to lack of international co-operation on policy and regulation

**CO<sub>2</sub> storage potentials:** constrained, lack of international co-operation and security concerns.

**Constraints for pipeline infrastructures, imports of oil, gas and electricity (Russian gas, CO<sub>2</sub> pipelines, etc.).**



# Limitations of the study



- The storylines and scenarios describe **potential trajectories** on how the future might unfold.
  - They are not to be interpreted as scenarios forecasting the future.
  - However, they **can provide scale and understanding on the magnitude of solutions needed.**
- Future technologies & scaling them up: **uncertainties** on technical parameters, prices, etc.
- Uncertainty on how the **land use based NETPs** can be used together to **avoid double counting**
  - Here biochar & BECCS potentials fit together, as no residue use is assumed for biochar
  - E.g. use of residues for bioenergy vs. soil carbon sequestration potentials?



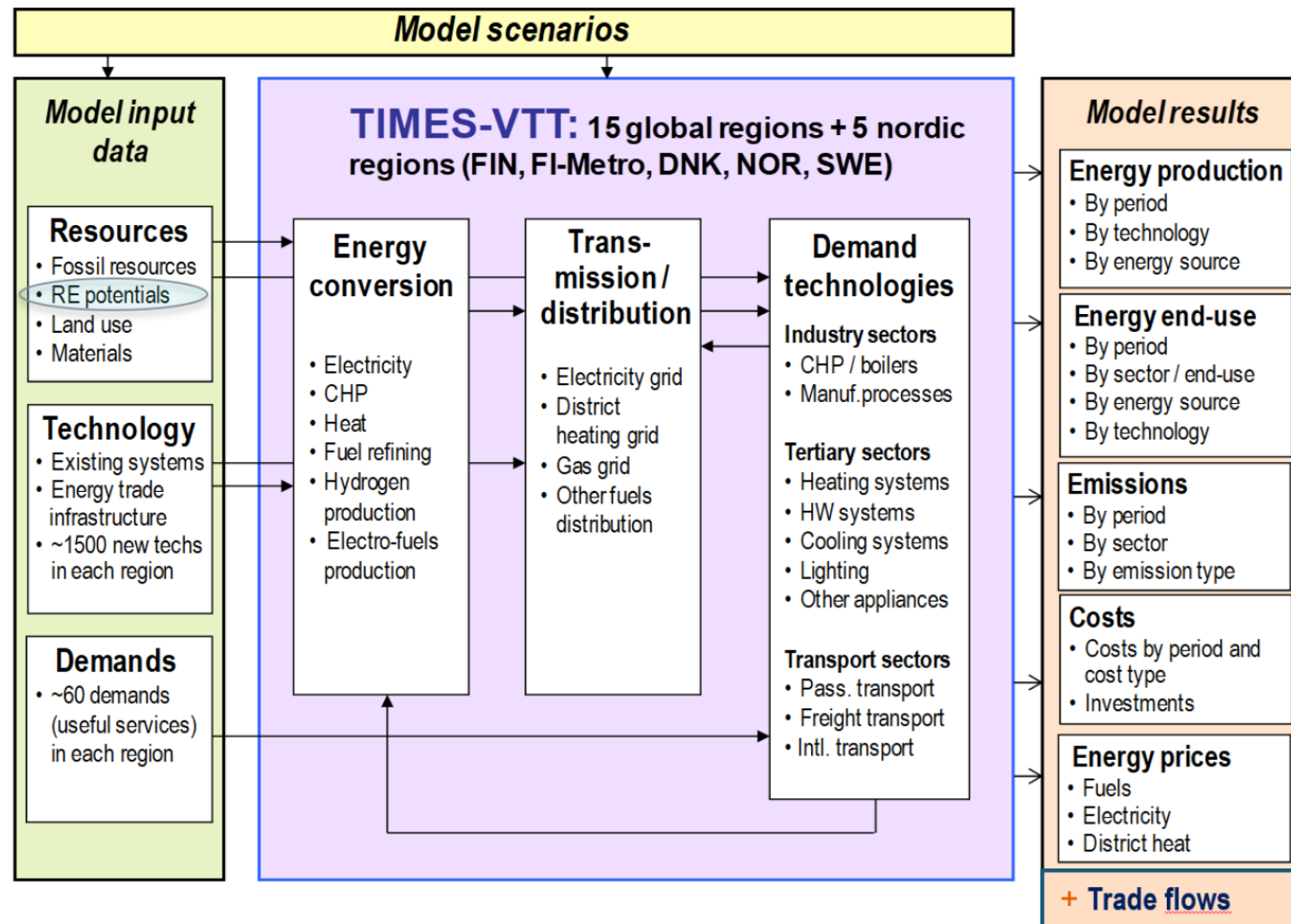
# NEGEM Scenario results

Antti Lehtilä VTT

Whole report available: [https://www.negemproject.eu/wp-content/uploads/2023/11/NEGEM\\_D8.2\\_NEGEM-scenarios.pdf](https://www.negemproject.eu/wp-content/uploads/2023/11/NEGEM_D8.2_NEGEM-scenarios.pdf)

# VTT-TIMES model with NEGEM updates

- Global VTT-TIMES model: partial equilibrium, technology-rich IAM model with climate module
- Updated especially with data on NETPs, CO<sub>2</sub> storage potentials and biomass supply potentials
- Model covers all Kyoto GHG emissions: their sources, abatement options, and sinks
- Deforestation emissions also included but only as an exogenous projection



# From storylines to scenarios → quantification of the storylines (G = Global, E = Europe excluding FSU–Baltics)

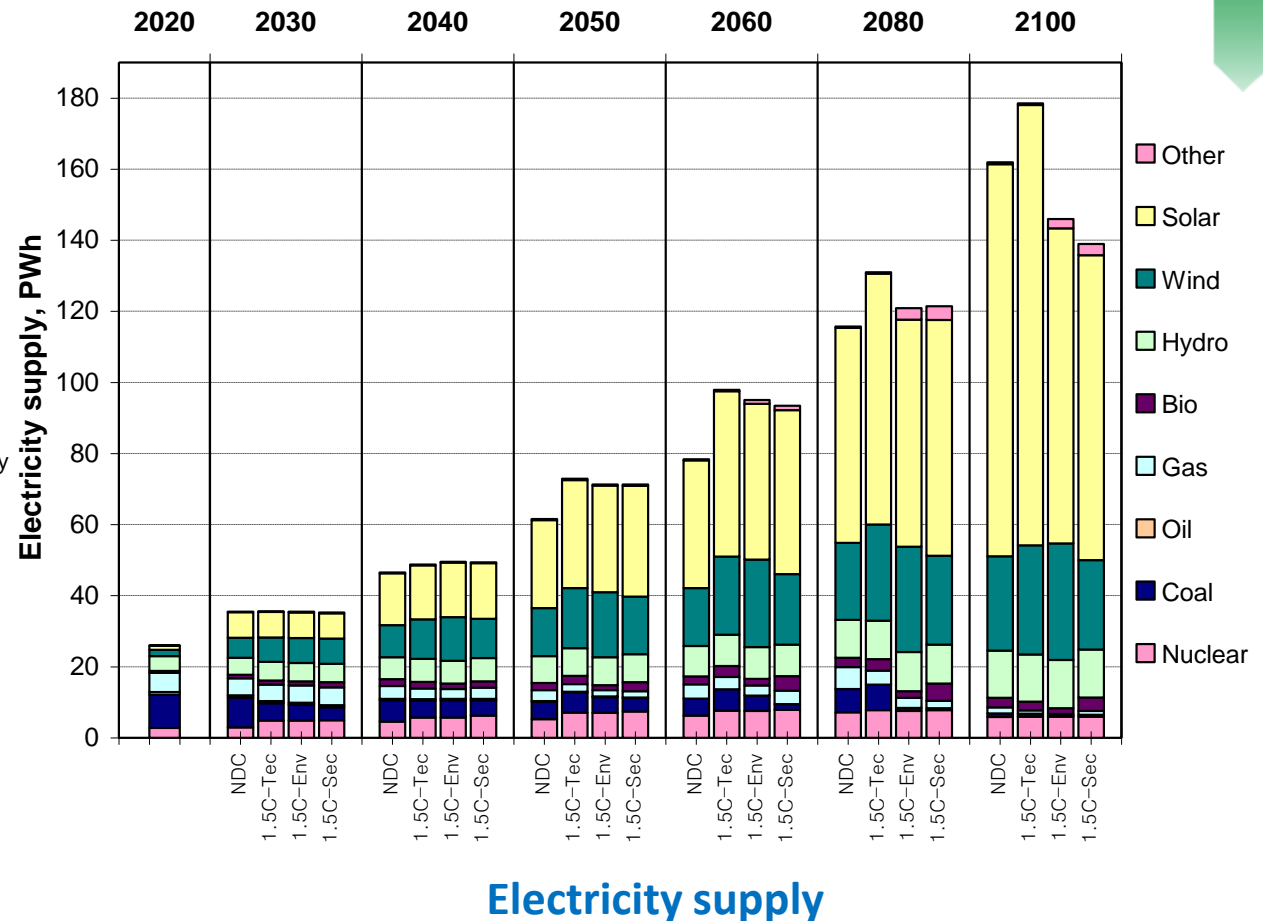
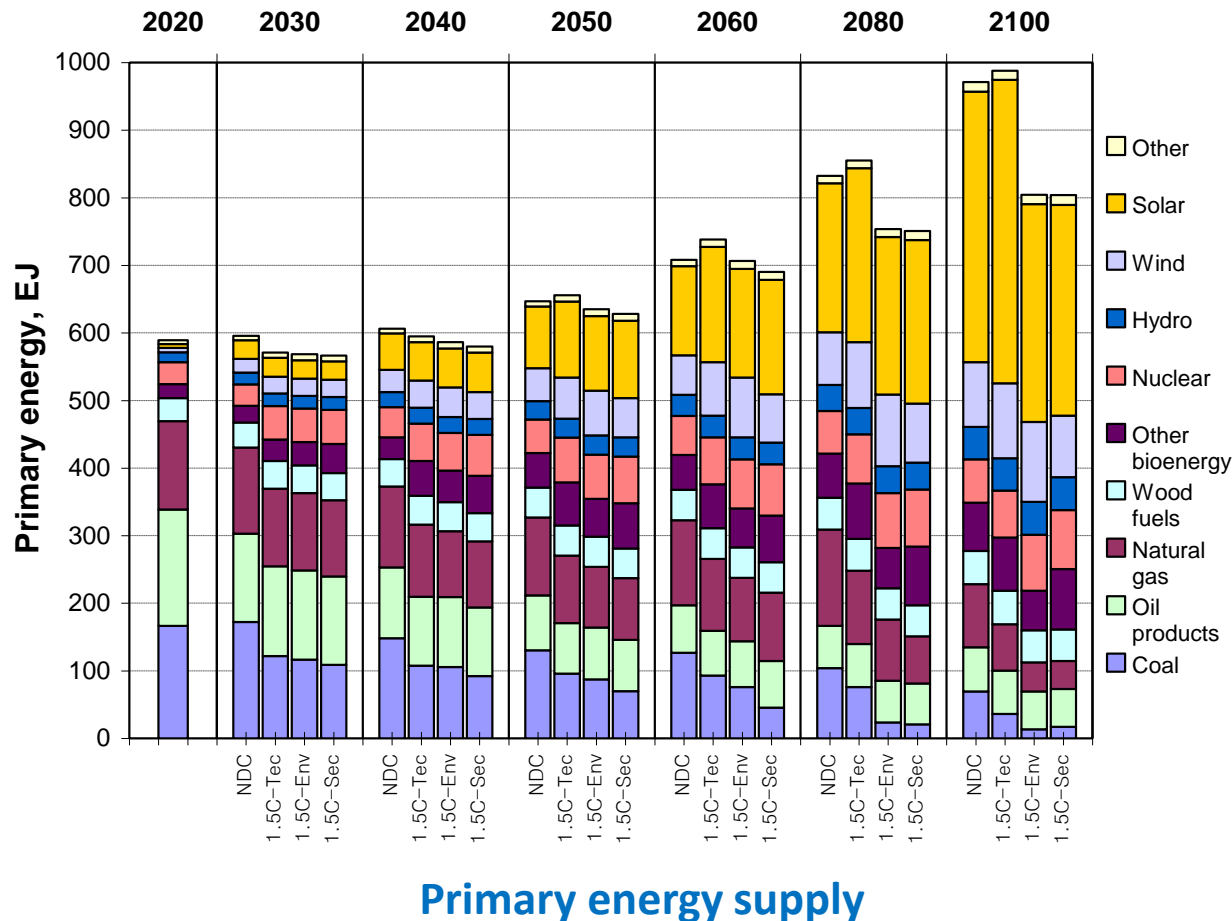


NETP assumption	NDC	1.5C-Tec	1.5C-Env	1.5C-Sec	References
<b>Energy crop feedstock potential</b>	G-2050: 45 EJ/a G-2080: 60 EJ/a E-2050: 2.4 EJ/a	G-2050: 45 EJ/a G-2080: 60 EJ/a E-2050: 2.4 EJ/a	G-2050: 14 EJ/a G-2080: 20 EJ/a E-2050: 1.5 EJ/a	G-2050: 55 EJ/a G-2080: 70 EJ/a E-2050: 3.8 EJ/a	Ruiz et al (2019) Vera et al (2021) Frank et al (2021)
<b>BECCS potential</b>	Driven by feedstock supply potentials	Driven by feedstock supply potentials	Driven by feedstock supply potentials	Driven by feedstock supply potentials	Fuss et al (2018)
<b>DACCS potential</b>	G-2050: 5 Gt(CO <sub>2</sub> )/a G-2080: 30 Gt(CO <sub>2</sub> )/a	G-2050: 5 Gt(CO <sub>2</sub> )/a G-2080: 30 Gt(CO <sub>2</sub> )/a	G-2050: 5 Gt(CO <sub>2</sub> )/a G-2080: 20 Gt(CO <sub>2</sub> )/a	G-2050: 5 Gt(CO <sub>2</sub> )/a G-2080: 20 Gt(CO <sub>2</sub> )/a	Fuss et al (2018) Realmonte et al 2019
<b>Biochar potential</b>	G-2050: 1.9 Gt(CO <sub>2</sub> )/a G-2100: 2.3 Gt(CO <sub>2</sub> )/a	G-2050: 1.9 Gt(CO <sub>2</sub> )/a G-2100: 2.3 Gt(CO <sub>2</sub> )/a	G-2050: 0.2 Gt(CO <sub>2</sub> )/a G-2100: 0.3 Gt(CO <sub>2</sub> )/a	G-2050: 0.4 Gt(CO <sub>2</sub> )/a G-2100: 0.7 Gt(CO <sub>2</sub> )/a	Schmid et al (2019) Werner et al (2021a) Werner et al (2021b)
<b>SCS potential</b>	Not considered	G-2050: 2.0 Gt(CO <sub>2</sub> )/a	G-2050: 2.9 Gt(CO <sub>2</sub> )/a	G-2050: 2.0 Gt(CO <sub>2</sub> )/a	Roe et al (2021)
<b>Afforestation potential</b>	G-2050: 3.0 Gt(CO <sub>2</sub> )/a G-2100: 5.0 Gt(CO <sub>2</sub> )/a	G-2050: 3.0 Gt(CO <sub>2</sub> )/a G-2100: 5.0 Gt(CO <sub>2</sub> )/a	Not allowed	G-2050: 3.0 Gt(CO <sub>2</sub> )/a G-2100: 5.0 Gt(CO <sub>2</sub> )/a	Doelman et al (2020) Frank et al (2021) Braun et al (2022)
<b>Reforestation potential</b>	Not considered (included elsewhere)	Not considered (included elsewhere)	G-2050: 2.9 Gt(CO <sub>2</sub> )/a G-2100: 200 Gt(CO <sub>2</sub> ) (cumul. by 2100)	Not considered (included elsewhere)	Braun et al (2022) Werner et al (2023)
<b>Ocean alkalisation</b>	G-2050: 2.2 Gt(CO <sub>2</sub> )/a G-2080: 3.0 Gt(CO <sub>2</sub> )/a	G-2050: 2.2 Gt(CO <sub>2</sub> )/a G-2080: 3.0 Gt(CO <sub>2</sub> )/a	Not allowed	Not allowed	Fuss et al (2018) Van Kooten (2022)
<b>Enhanced weathering</b>	Not considered	G-2050: 2.0 Gt(CO <sub>2</sub> )/a	G-2050: 1.1 Gt(CO <sub>2</sub> )/a	G-2050: 2.0 Gt(CO <sub>2</sub> )/a	Fuss et al (2018) Beerling et al (2020)
<b>Geological CO<sub>2</sub> storage potential</b>	G: 6700 Gt(CO <sub>2</sub> ) E: 175 Gt(CO <sub>2</sub> )	G: 6700 Gt(CO <sub>2</sub> ) E: 175 Gt(CO <sub>2</sub> )	G: 3200 Gt(CO <sub>2</sub> ) E: 110 Gt(CO <sub>2</sub> )	G: 2700 Gt(CO <sub>2</sub> ) E: 80 Gt(CO <sub>2</sub> )	Kearns et al. (2017) Selosse & Ricci (2017) Nixon et al (2022)

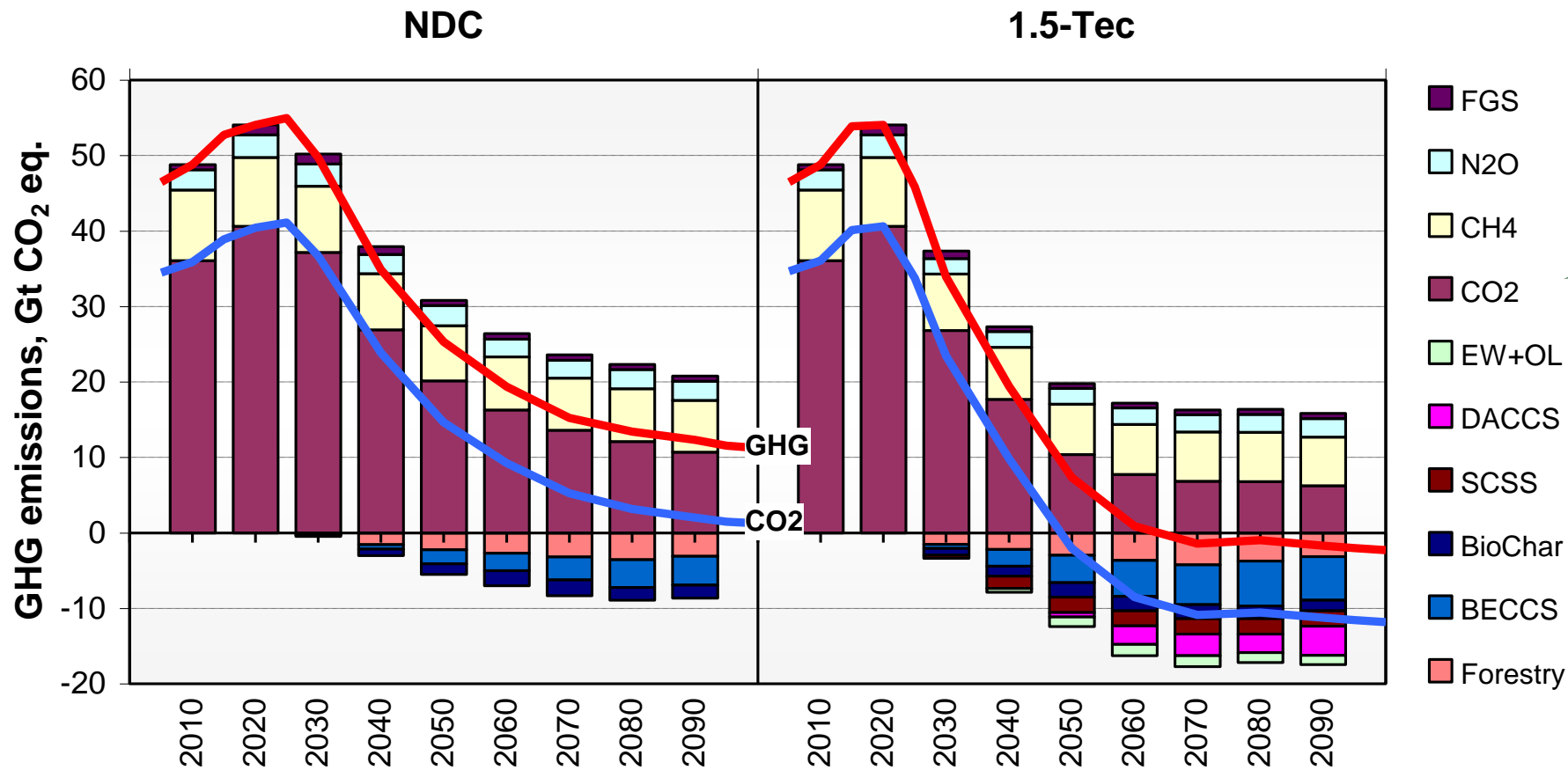
# Global scenarios: Basic energy supply results



- Moderate growth in total primary energy consumption compared to past decades
- Electricity supply however rapidly increasing due to electrification in all sectors
- Totals compare quite well with e.g. the JRC Global Energy and Climate Outlook 2022
- Lower GDP growth assumptions for 1.5C-Env and 1.5C-Sec have notable impact beyond 2050



# Global scenarios: Reference scenario & 1.5Tech scenario

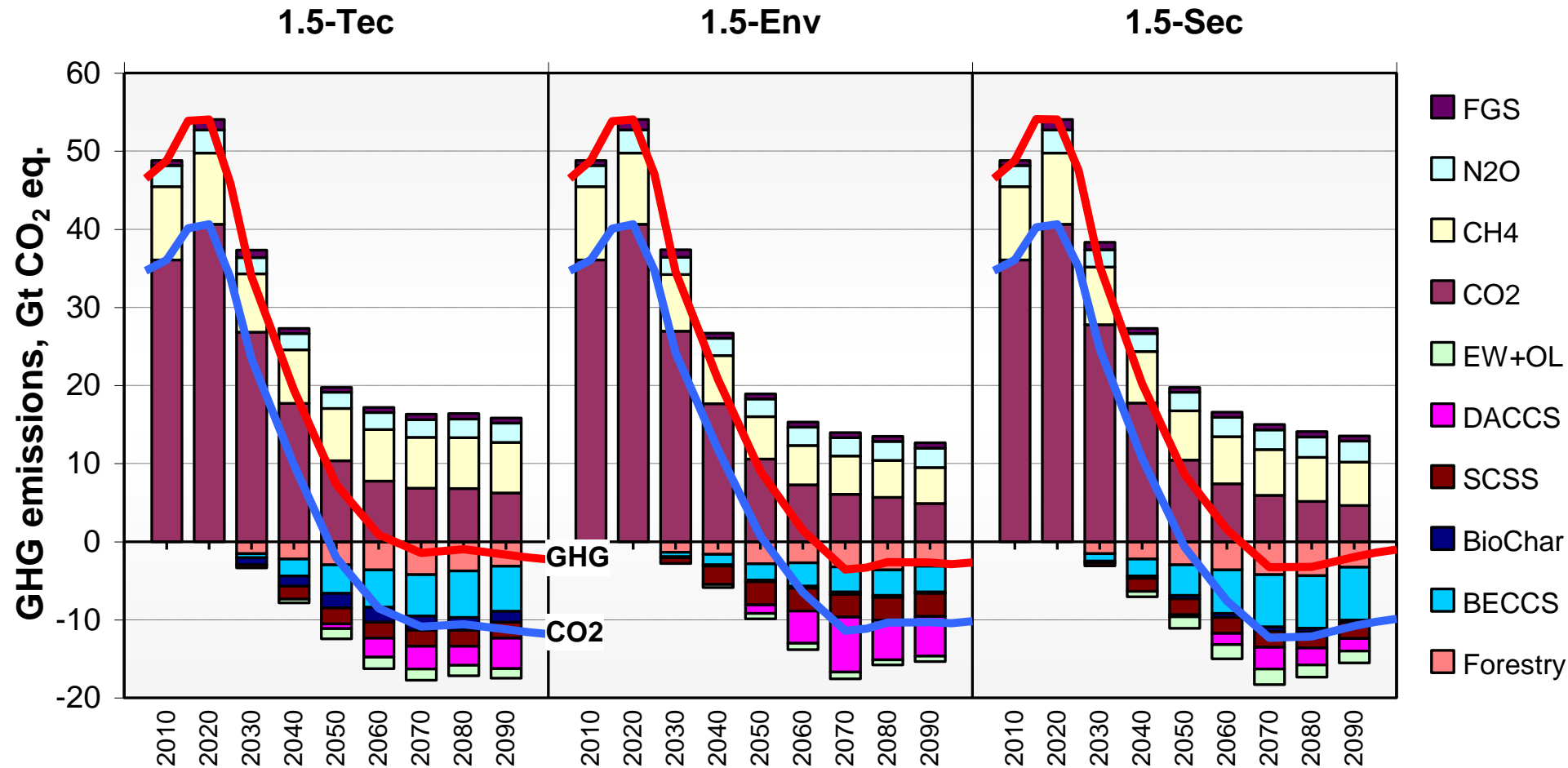


Fossil CO<sub>2</sub> emissions included here (excluding those captured & stored)

Fossil CCS not included here, and so the need for CO<sub>2</sub> storage is in fact larger

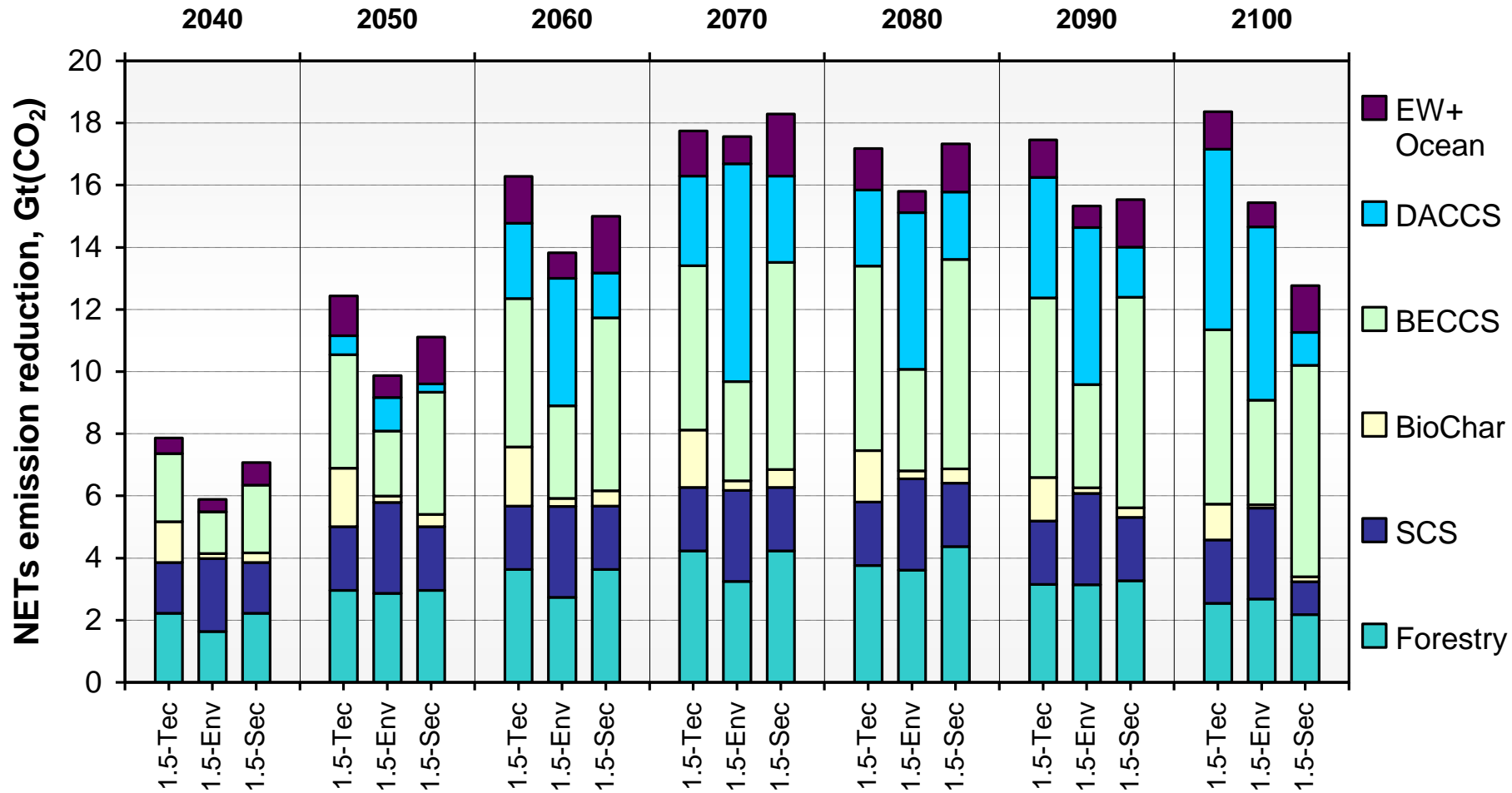
- Red and blue lines represent total net emissions of GHGs and CO<sub>2</sub>, respectively.
- Vertical bars show the gross emissions (positive) and removals (negative).
- BECCS = bioenergy with CCS, Forestry = afforestation and reforestation, EW + OL = enhanced weathering & ocean liming (ocean liming only in 1.5C Tech scenario).

# Global scenarios: Development of greenhouse gas emissions (Kyoto gases) in the three scenario variants (D8.2, D8.6)



- Red and blue lines represent total net emissions of GHGs and CO<sub>2</sub>, respectively.
- Vertical bars show the gross emissions (positive) and removals (negative).
- BECCS = bioenergy with CCS, Forestry = afforestation and reforestation, EW + OL = enhanced weathering & ocean liming (ocean liming only in 1.5C Tech scenario) .

# Global scenarios: Contribution of NETPs to the emission reductions

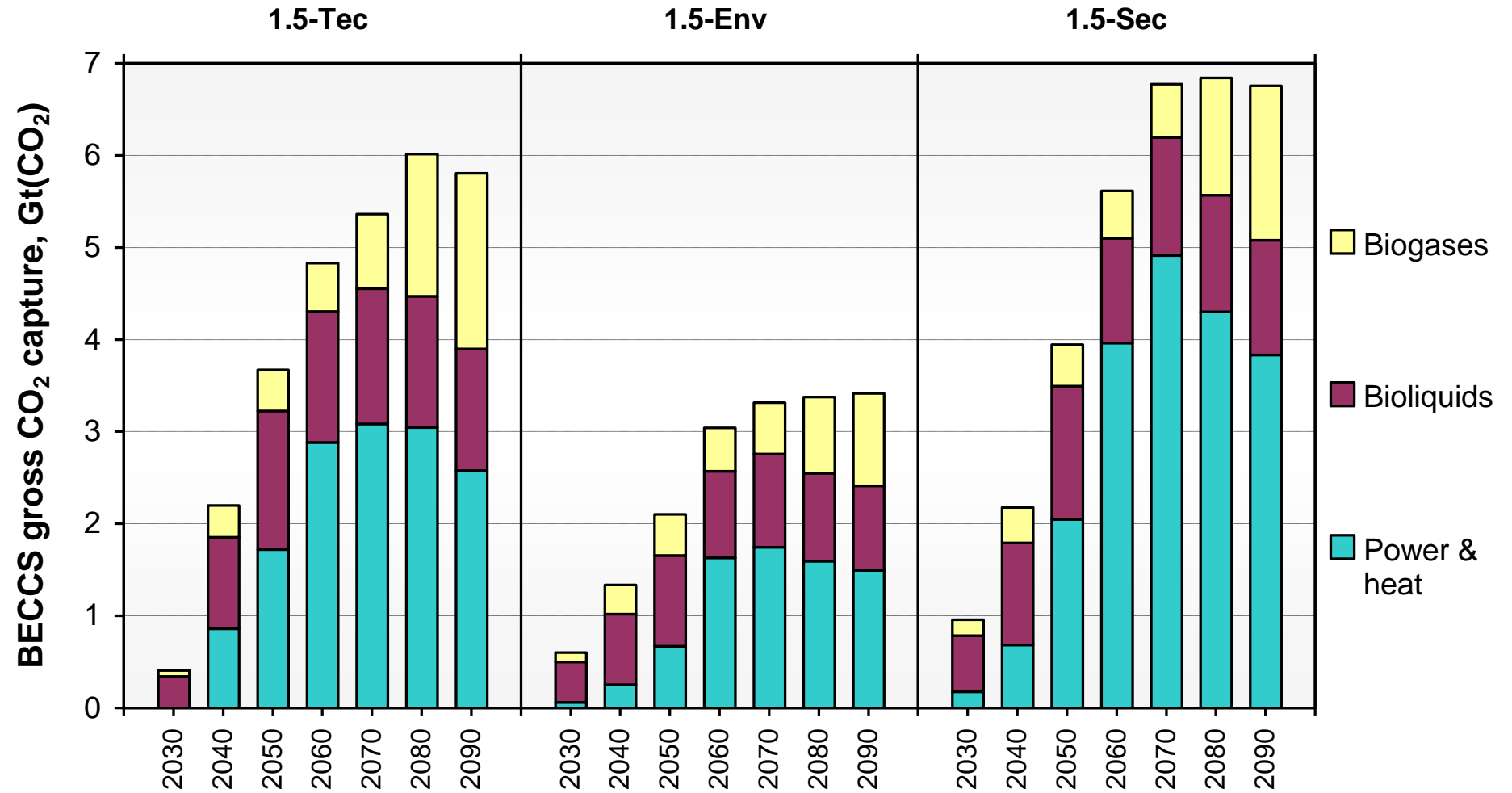


- Amounts shown are the direct impact of NETs, while their net impact is somewhat smaller e.g. for BECCS and DACCS.
- Data for ocean liming NETs are based on collaboration with the H2020 OceanNETs.
- EW+Ocean consists mostly of enhanced weathering (only marginal share of ocean liming in 1.5-Tec scenario)



# BECCS applications by technology clusters

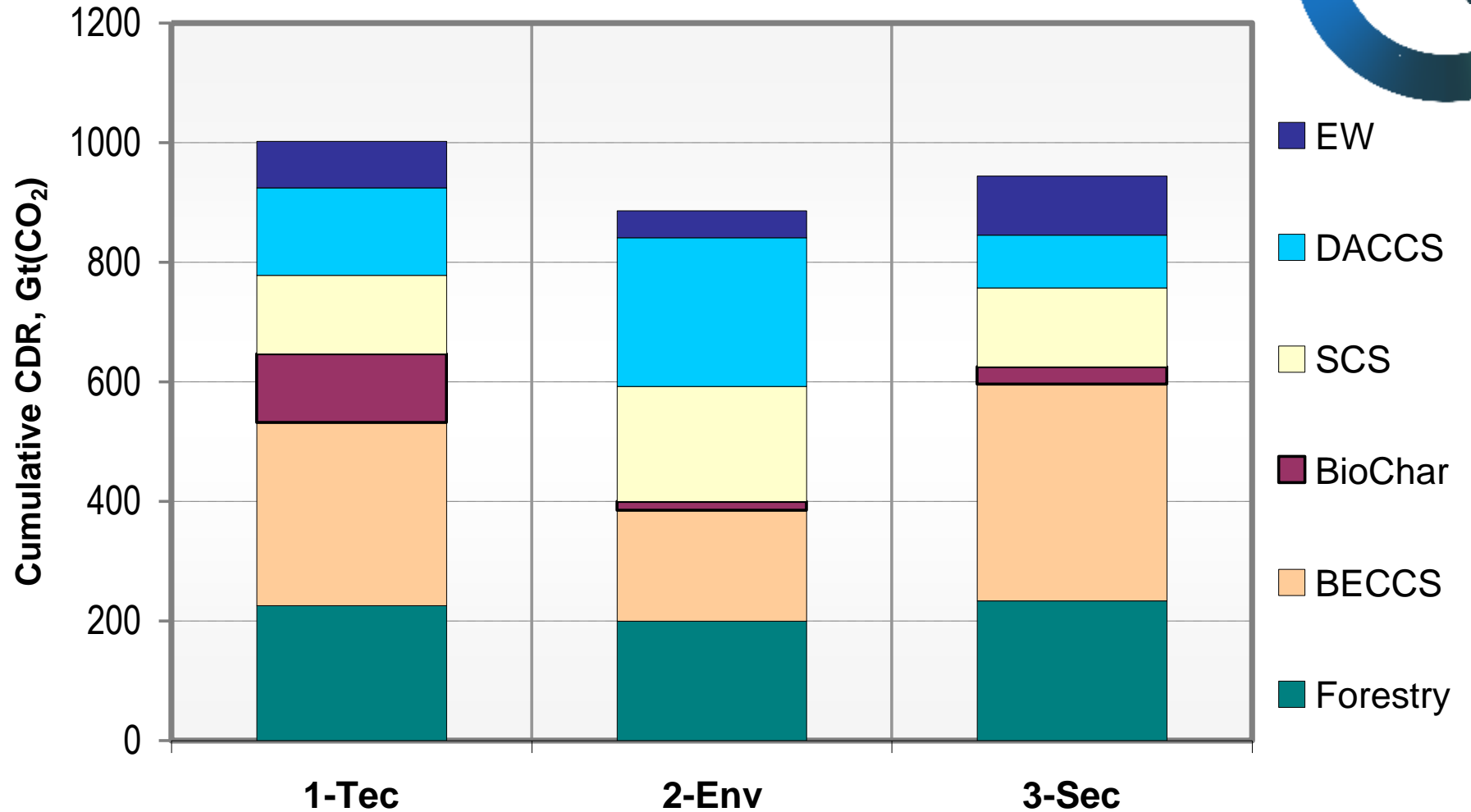
- BECCS applications in power, CHP, bioliquids and biogases (including hydrogen)
- The deployment starts at small scale already in 2030, the first applications focusing on biofuel plants where the capture costs are sufficiently low.



# Cumulative cost-effective potentials



- Figures refer to gross CDR by NETPs (offsets from upstream emissions included in the total GHG balance)
- Reforestation & afforestation may be considered priority nature-based solutions (after deforestation ↓)
- Combined cost-effective potential of biochar and SCS likewise substantial
- BECCS has more co-benefits from energy system integration than DACCS, but higher risks for sustainability



## Key conclusions from the global modelling



- NETPs would be needed in gigaton scale to reach the 1.5–2.0°C mitigation goals and no NETP option should be excluded from mitigation portfolios at this stage.
- GHG mitigation targets were achieved by cost-optimization of the mitigation pathway (no additional policy measures, in addition to NDCs, and ETS price for Europe in 2 scenarios)
  - Stricter policies and measures to phase out fossil fuels are needed, and would also to some extent reduce the need for NETPs
- If bioenergy crop potential for BECCS is strictly limited, then DACCS would be needed despite its relatively high price
  - Gigaton scale implementation of DACCS remains a question mark (energy, CO<sub>2</sub> storage)
  - However, DACCS does not appear to cause added pressure on critical metals demand
- In the NEGEM scenarios nature-based solutions provide around half of the global removals needed by 2050, and around one third by 2100
- Enhanced weathering provides moderate contribution, further research is needed on its environmental and practical implications.

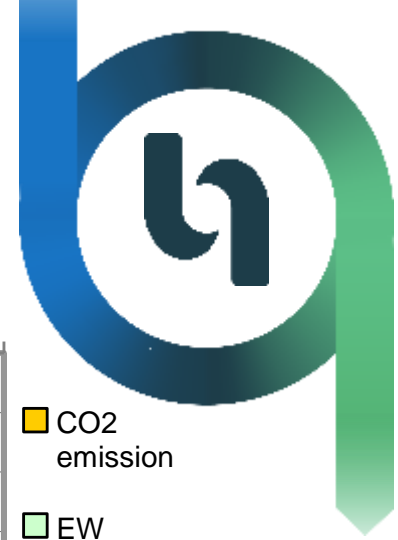
# EU level modelling – specific features and assumptions



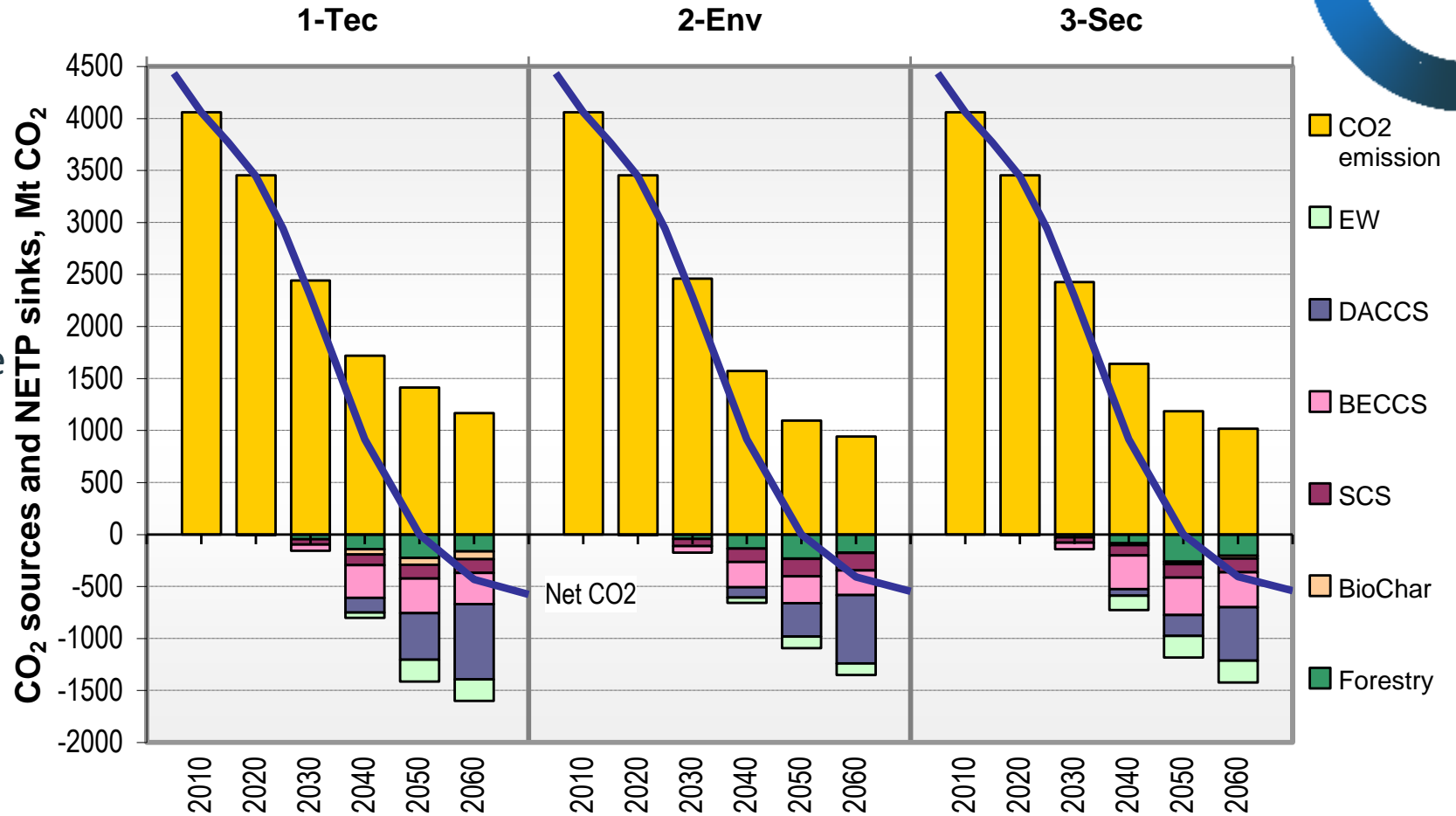
- PAN-European TIMES model used (based on JRC-EU-TIMES)
  - Bottom-up technology-rich partial equilibrium model
  - Country-level regions covering whole Europe, except for FSU minus Baltics
  - The Negem scenarios were modelled for “EU-31” (with only CO<sub>2</sub> considered)
- EU-Specific assumptions:
  - Scenarios modelled up to 2060
  - Russian trade restricted, and most severely in 1.5C-Sec
  - ETS sector & effort sharing sector targets in line with the *Fit for 55* package & EU effort sharing regulation (EU 2023/857)
  - Net zero CO<sub>2</sub> target for EU-31 as a whole by 2050
  - ETS carbon price trajectory according to EC recommendations for WAM scenario (EC 2022), in the 1.5C-Env and 1.5C-Sec scenarios
  - National macroeconomic drivers including GDP growth, private consumption and sector production growth were not varied in the European scenarios



# EU-31 scenarios: CO<sub>2</sub> Balances



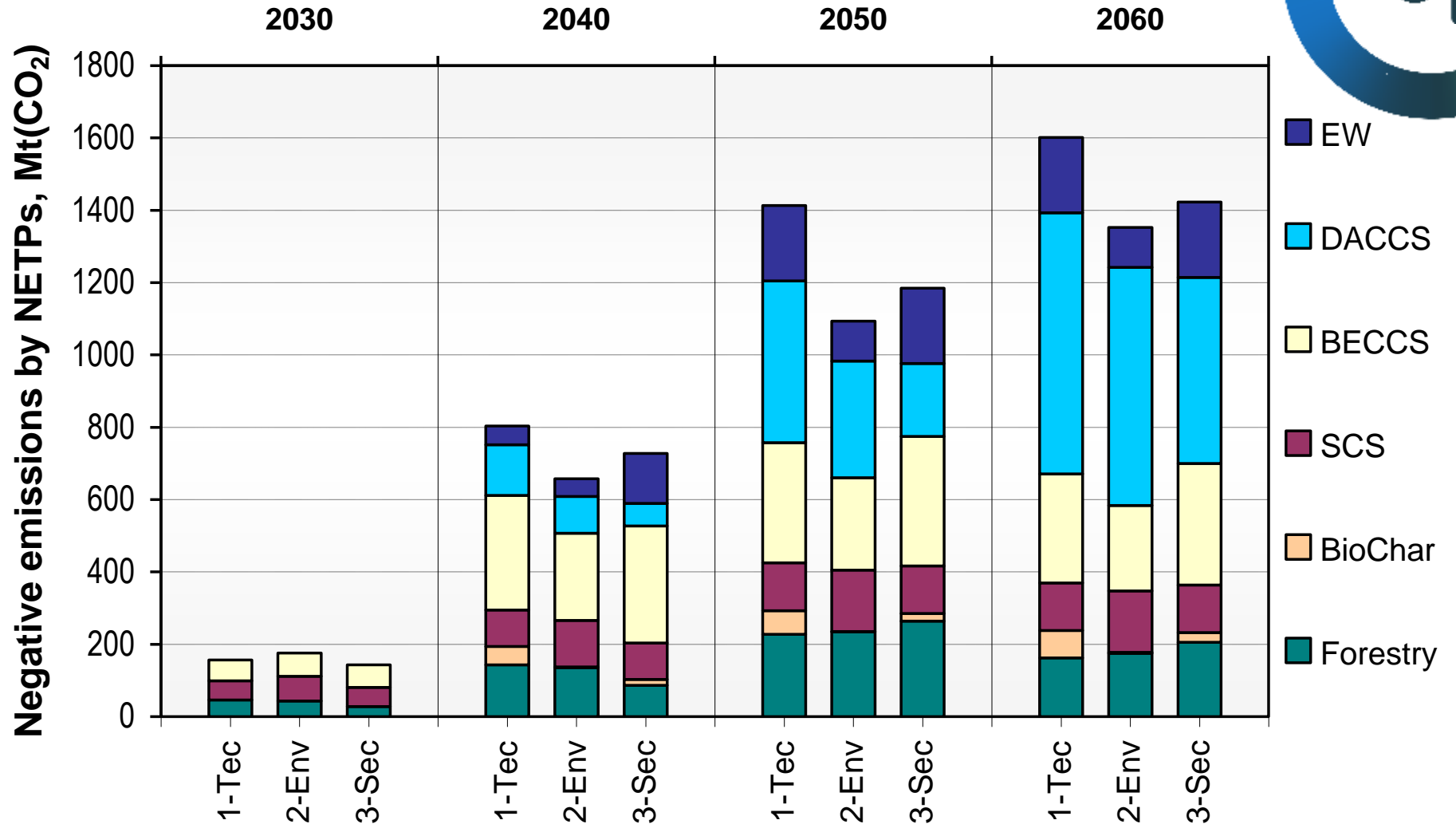
- Results indicate that deep reductions in emissions would become costly without NETPs
- A wide variety of NETP options appear to become cost-effective and thus merit consideration
- In 1.5C-Tec and 1.5-Env BECCS would be left in a smaller role than DACCS by 2050, due to limited resources of sustainable biomass



# EU-31 scenarios: NETPs contribution



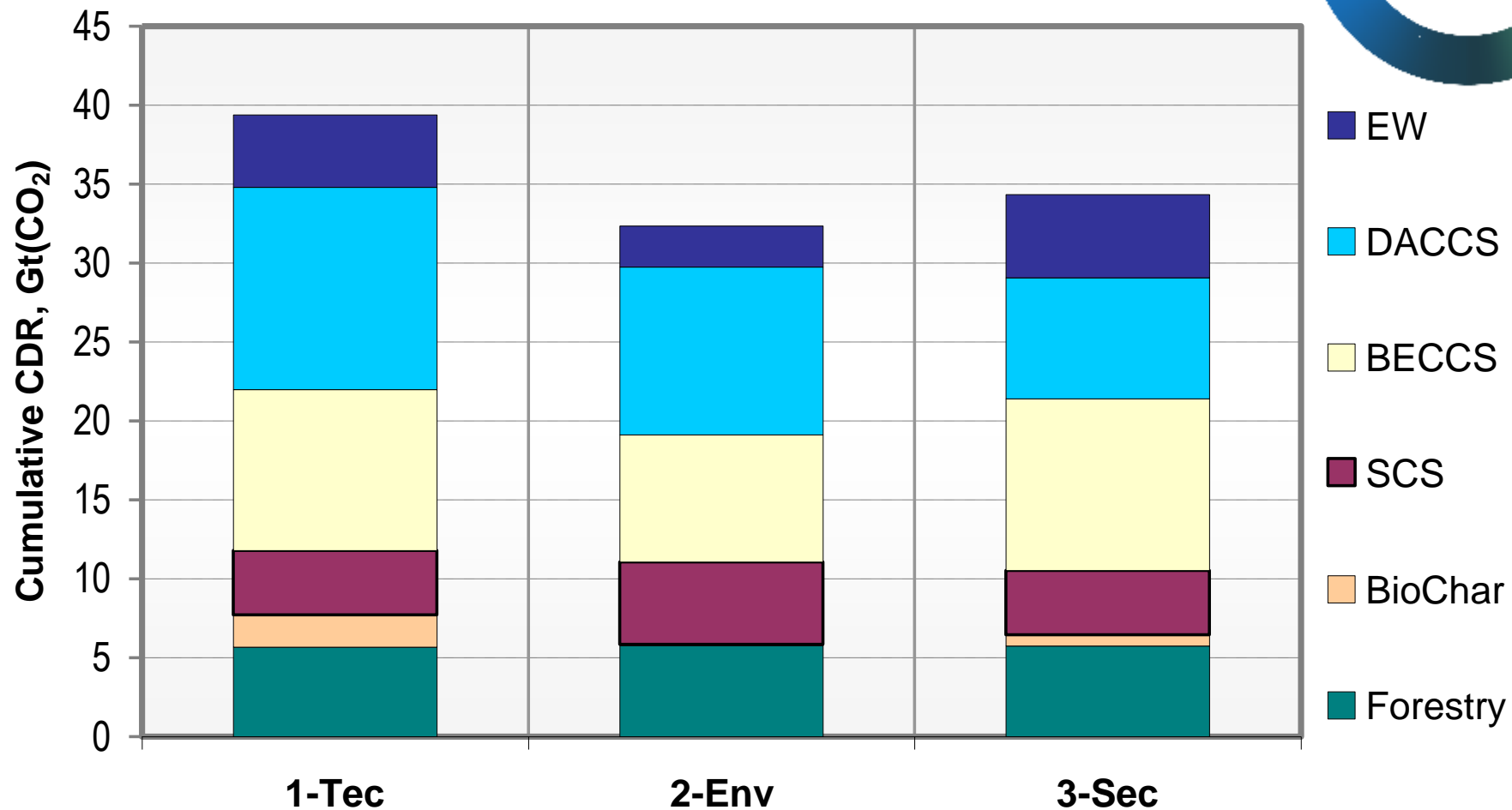
- Results indicate that DACCS may become cost-effective even when all other NETP options are used
- Total need for NETPs could be over 1 Gt/a by 2050, of which those requiring CO<sub>2</sub> geological storage 0.6–0.7 Gt/a
- Beyond 2050 DACCS would appear to become dominant



# Results for the EU-31 NEGEM scenarios: Cumulative CDR

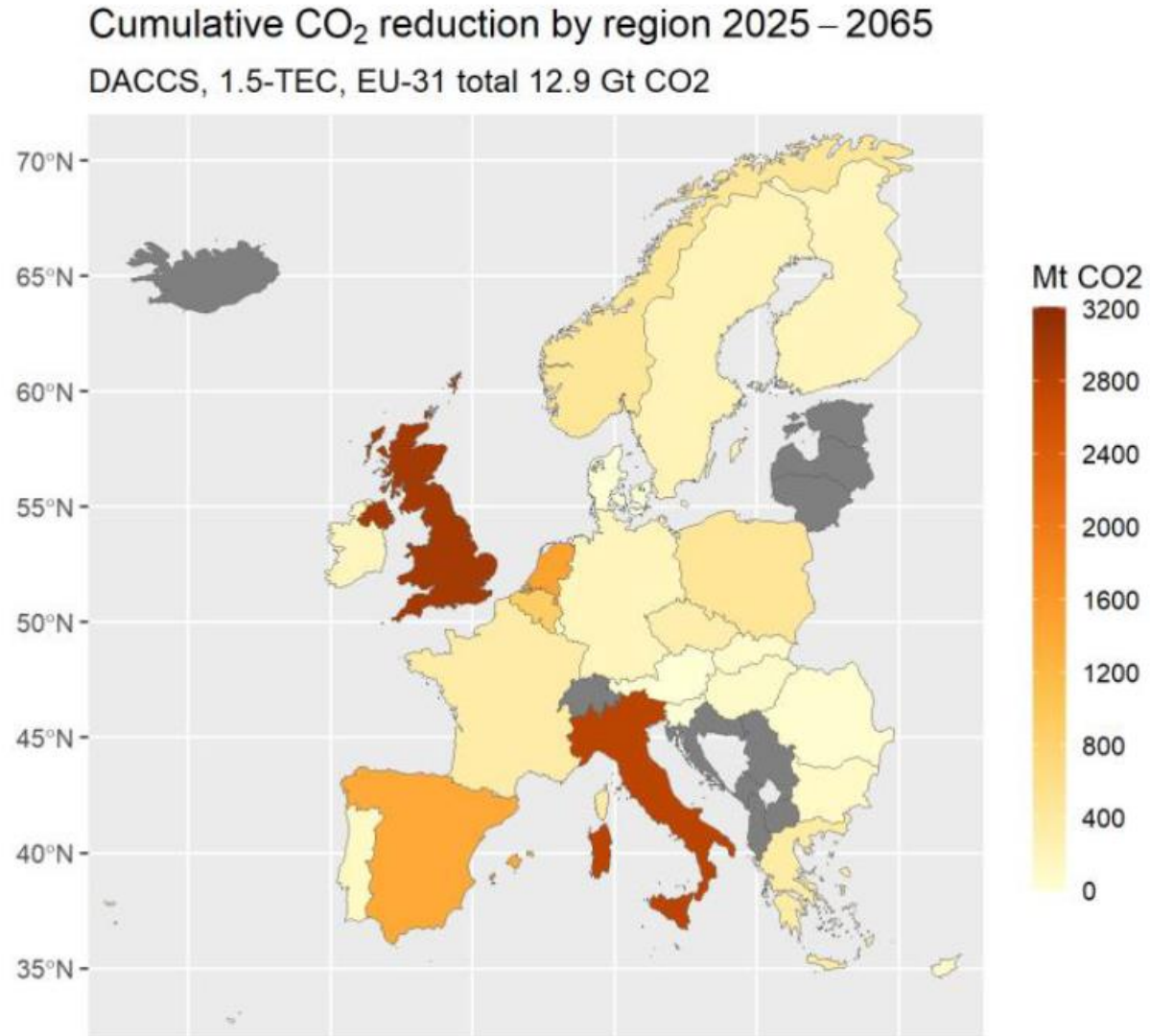


- Results indicate that DACCS deployment may become important for achieving the European targets cost-effectively, especially with strict criteria for biomass



## Example of NETP-specific results

- From the report, you can find technology and country specific results as maps.
- E.g. DACCS deployed most in countries with cheap renewable electricity and with sufficient CO<sub>2</sub> storage potential (Italy, UK)
- We will continue analysis on the European country level results





## Key conclusions for Europe

- The Pan-European TIMES provides more detailed results on the level of individual countries, which may be considered also more reliable for Europe.
- The marginal costs are notably higher in the European model than in the global model.
  - In the optimization, the global model allows the model to allocate the highest-cost mitigation measures to regions where the marginal costs are the lowest.
- The higher marginal costs in the European scenarios accelerate the penetration of the DACCS technology, which appears in the results on a small scale already in 2040
- Role of BECCS can be important especially up to 2050 but would stagnate thereafter
- Role of CCU would appear to remain small compared to NETs as long as storage is available





# NEGEM Vision

Tiina Koljonen VTT

# Aim of the NEGEM vision



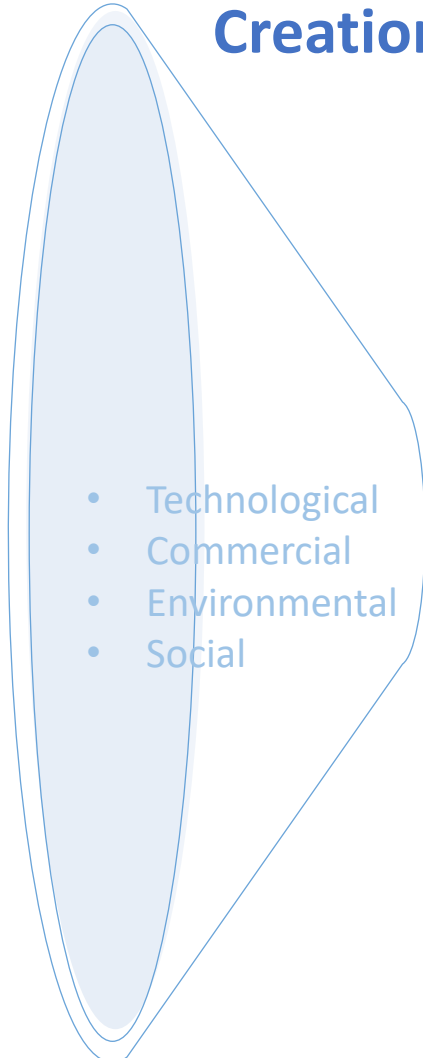
## The aim of the NEGEM vision work

- Set the ground for a clear, shared, medium-to-long term vision on NETPs.
- Focus on sustainable NETPs potentials and on their role in contributing to the climate targets.
- Relevancy for European policymaking is particularly targeted, but the context of the vision is global.

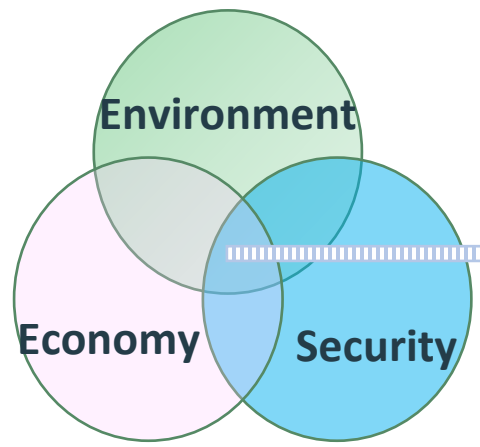
## Format of the vision

- A short vision statement + a longer version
- A vision report summarizing the NEGEM key findings which impact the vision

# Creation of medium-to-long term vision of responsible deployment of NETPs



Realistic NETP potentials

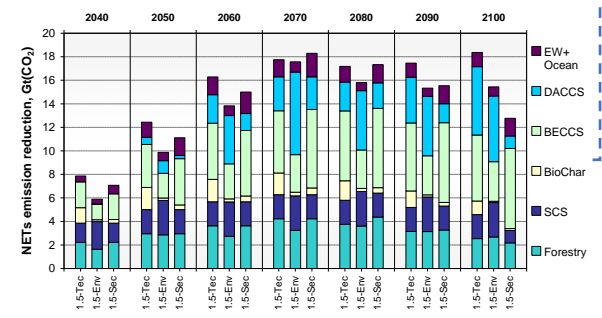


External experts



*Vision criteria*

- Acceptability
- Evidence-based
- European policy exploitation
- Climate change mitigation & SDGs



Initial  
NEGEM vision

## Realistic NETPs potentials

- “Filtering” of theoretical potentials in light of real-world constraints

## NEGEM scenarios

- Capturing trends and possible NETP futures emphasizing policy targets
- Co-creation
- IAM modelling with quantified assessments



## NEGEM vision

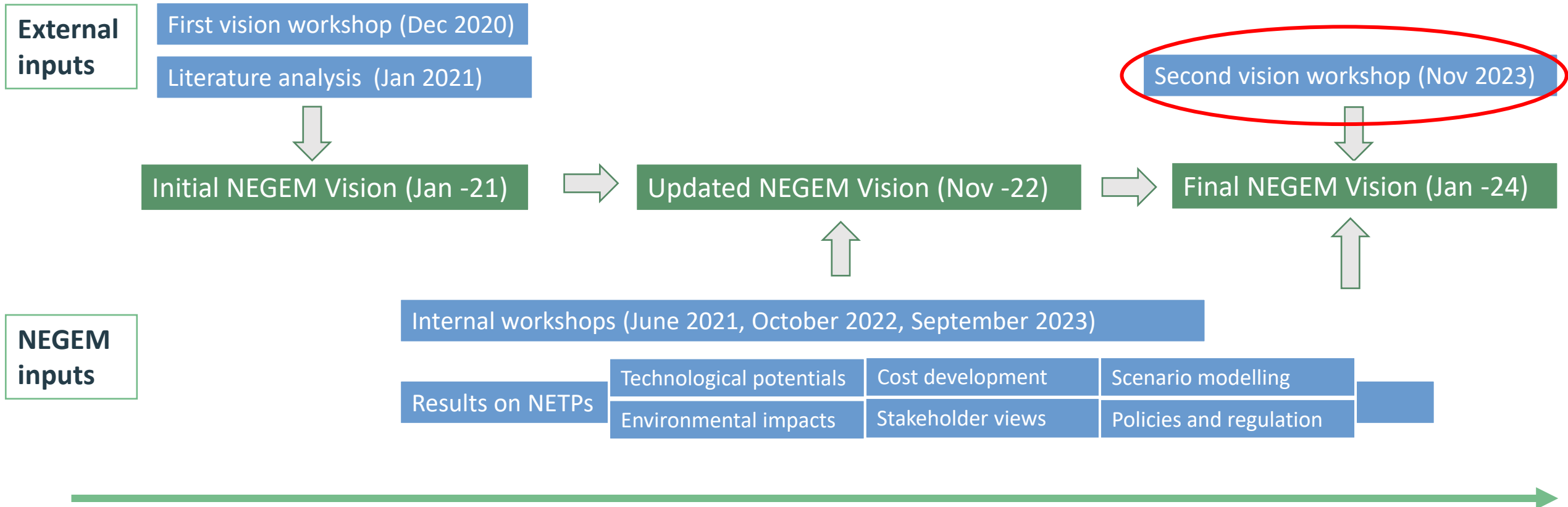
- Robust conclusions
- Sustainable implementation
- Exploitable format
- Shared statements



# Steps in NEGEM vision work

Start of project  
June 2020

End of project  
May 2024



## Formulation of the NEGEM vision in the beginning of the project has steered the NEGEM research across all the WPs

There is a risk that climate goals of Paris Agreement (PA) will not be met without NETPs. NEGEM should increase the holistic understanding of NETPs, including co-benefits and trade-offs, and eventually enlarge the portfolio for NETPs. **NEGEM will consider techno-economics and commercialisation pathways, environmental impacts, social aspects and risks in its analysis of “realistic potentials” of NETPs to reach the PA goals. NEGEM will make those accountable for decision-making beyond only looking into negative CO<sub>2</sub> emission balance accounting.**



Changes adapted for the final vision:

- Latest IPCC report further highlighted the role of NETPs
  - Key conclusions enabled by NEGEM results



## NEGEM vision for climate neutrality based on NEGEM results to answer the questions on realistic potentials: what, when, how



To meet the climate goals of the Paris Agreement, **drastic and immediate greenhouse gas emission reductions** are needed. To keep the warming in 1.5-2 °C, **carbon dioxide removal (CDR)** technologies and practises are needed but should only be relied on as a **complementary measure** to emission reductions. The smaller the residual emissions are, the lower the demand for CDR. **Nature-based CDR** methods provide strong **synergies between climate change mitigation and international targets for nature restoration** and broader sustainable development goals. **Technical solutions with geological-timescale provide permanent CDR, which is needed to reach climate neutrality.** To respond to the environmental and social challenges, a **portfolio of CDR methods** is needed to balance the impacts. A large portfolio of CDR methods together with international co-operation will enable cost-effective mitigation pathways.

Responsible CDR implementation, balancing between the targets for climate change mitigation and protection of other planetary boundaries, should be guided by a **clear and transparent policy framework.** Continuous interaction between different **stakeholders**, as well as **systems perspective in regulation design**, will enable a **social licence to operate for CDR methods.** A growing number of regions, countries, businesses, and other stakeholders need to form their own CDR visions for climate neutrality.

## Key points from the longer version of the vision



- **Separate policy targets for greenhouse gas reductions, land use sector (LULUCF), and technical CDR** that leads to geological storage are needed to guarantee the balanced contributions for climate change mitigation.
- The carbon dioxide (CO<sub>2</sub>) **storage time** and **vulnerability** to intended and/or unintended **release of CO<sub>2</sub>** is essential.
- A **cost-efficient CDR implementation** is enabled by a **large portfolio of CDR** methods and by **international cooperation** on CDR regulation, and CO<sub>2</sub> storage and transport.
- An **equitable and fair allocation of CDR targets** between countries is needed.
- According to the NEGEM scenarios, **by 2050 around half of the removals could be provided by nature-based solutions**, and thus their **implementation should accelerate immediately**. **Technical solutions** such as BECCS, DACCS and EW **start to scale up from 2030-2040's**, their highest deployment taking place in the **2060-2070's**.





# Implementation gap: how NETPs fit existing climate frameworks

Fabiola de Simone, Carbon Market Watch



CARBON MARKET WATCH

# Implementation gap: how NETPs fit existing climate framework

NEGEM 2° vision workshop, 28 November 2023

# Introduction

- Increasing interest in CDR methods and their potential.
- CDR deployment comes with both opportunities, constraints and risks.
- Are existing policy frameworks adequate to govern CDR?



Quantifying and Deploying Responsible Negative Emissions in Climate Resilient Pathways

## How do NETPs fit in existing climate frameworks?

Horizon 2020, Grant Agreement no. 869192

Number of the Deliverable D6.1	Due date 31.08.2023	Actual submission date 31.08.2023
-----------------------------------	------------------------	--------------------------------------

Work Package (WP): WP6 – European and international governance  
Task: T6.1 European and global policy. Existing and prospective policies for European and global NETPs deployment.

Lead beneficiary for this deliverable: Carbon Market Watch  
Editors/Authors: De Simone, Fabiola; Laugesen, Adam; Stoefs, Wijnand; Diab, Khaled; Mair, Gavin.

Dissemination level: Public

Call identifier: H2020-LC-CLA-02-2019 - Negative emissions and land-use based mitigation assessment



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 869192



# Methodology - Assessment criteria

## Four environmental integrity criteria:

1. Clear vision of CDR climate function
1. Separate CDR target by law
1. Robust definition of CDR
1. Robust accounting, MRV and certification rules



# Methodology - Selected sample

## **20 case studies, based on maturity and visibility**

- Global: CDM, Art. 6, CORSIA
- EU: ETS, ESR, RED, LULUCF, CAP, CRCF
- National: Australia, California, Denmark, Finland, France, Germany, New Zealand, Sweden, Switzerland, the UK and the US.



# Assessment - Summary

- Only FR, DE, SE, CH and the UK acknowledge the climate function of CDR in non-legally binding strategies
- No comprehensive, separate and legally binding targets for CDR
- Trend about using CDR to offset emissions or to comply with emissions reduction obligations
- Robust definition missing, inclusion of potentially very short term and vulnerable carbon sequestration methods
- No robust, comprehensive accounting and MRV methodologies



# Assessment - Focus on EU policies

- No CDR dedicated policy in the EU, except for the CRCF which remains problematic
- Policies dedicated to emissions reduction:
  - EU ETS does not include CDR, but possibility actively discussed;
  - Loopholes in ESR and RED to use land sinks to offset emissions.
- LULUCF Regulation and CAP more direct ramifications for land-based sequestration deployment and sustainability



# Recommendations

- Clarify the supplementary climate function of CDR
- Introduce specific, legally binding targets for CDR (separate tech and LULUCF)
- Incorporate a robust definition of CDR
- Launch robust accounting rules, MRV methodologies, sustainability requirements and liability criteria







**CARBON  
MARKET  
WATCH**

**Thank you for your  
attention.  
Any questions?**

## **Contact**

Fabiola De Simone

fabiola.desimone@carbonmarketwatch.org

[www.carbonmarketwatch.org](http://www.carbonmarketwatch.org)

@CarbonMrktWatch

## Conclusions and next steps



- **Final NEGEM vision will be formulated based on the feedback**
  - **Published in the beginning of February 2024**
- **NEGEM stakeholder survey is ongoing, please respond**
  - [https://cambridge.eu.qualtrics.com/jfe/form/SV\\_9tsrs3WZ5ylc17M](https://cambridge.eu.qualtrics.com/jfe/form/SV_9tsrs3WZ5ylc17M)
- **NEGEM final event 18<sup>th</sup> of April in Brussels, stay tuned!**
- **NEGEM website:** <https://www.negemproject.eu/>
- **NEGEM LinkedIn:** <https://www.linkedin.com/company/negemproject/posts/>



# Thank you!

## Project Partners



@NEGEMProject  
info@negemproject.eu  
www.negemproject.eu